



استثمر في عُمان
Invest OMAN

Setting Up A Steel Plant (Billets Manufacturing)





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WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



Market Access



Long Usufruct agreement



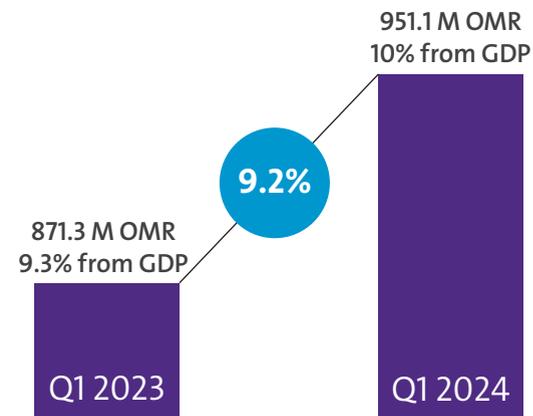
Free Trade Agreements with: USA, Singapore,
South Korea & European Union

MOODY'S
Ba1
Stable outlook

**STANDARD
& POOR'S**
BB+
Positive outlook

FitchRatings
BB+
Stable outlook

Sector Overview



*Output of manufacturing industries statistics by (NCSI, June 2024)

Overview Of The Manufactured Metal Sector In Oman 2023

- Increase in the classification of the Sultanate of Oman in the Competitive.
- Industrial Performance Index from 88 in 2005 to 56 in 2023 out of 153 countries.

The key inferences with respect to the sector performance:

- The increase in the level of employment, value of fixed assets and output indicate a high growth in the sector performance.
- The labour efficiency and the capital efficiency have also increased, indicating change in technology improvements in the sector.

Market Attractiveness

Global Market 3.5%

CAGR in the global steel billets market is expected to reach USD 5.2 billion by 2028.

Governments and players involvement



China is the most active government in steel billets

The key market players in the of Steel Billets



Overview Opportunity

Description

This opportunity is to manufacture a structural Mild steel billets for downstream Long products and construction.

Rationale

Oman's bid to become a major steel producer in the region is gathering momentum with the strategic utilization of its energy resources and solid infrastructure. The competitive advantage of locating the plant in Oman is the availability of Steel scrap and Ferro alloys

Types

HS -7207- Semi-finished products of iron or non-alloy steel

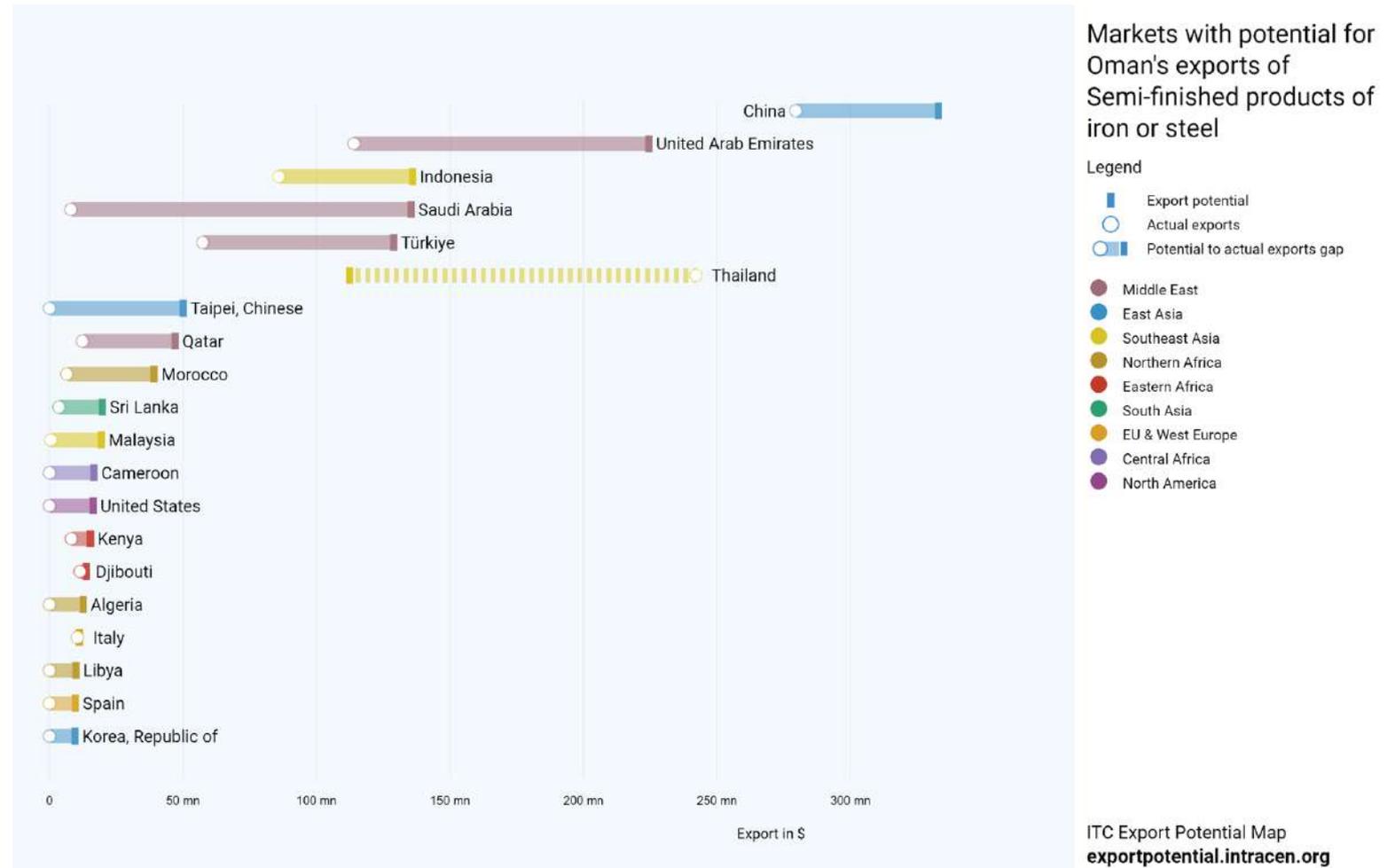
Key indicators

Total Investment Value 77,500,000 OMR	
Land Availability 100,000 SQM	IRR 15%
Volume & Quantities 600,000 MT (Tons per annum)	
Export Potential 1.3 million tons (select GCC market imports)	
Domestic Market Potential 2.158 million tons	

Demand Analysis

Key findings

The markets with greatest potential for Oman's exports of 720711 Semi-finished products of iron or steel are China, United Arab Emirates and Indonesia. Saudi Arabia shows the largest absolute difference between potential and actual exports in value terms, leaving room to realize additional exports worth \$124 mn.

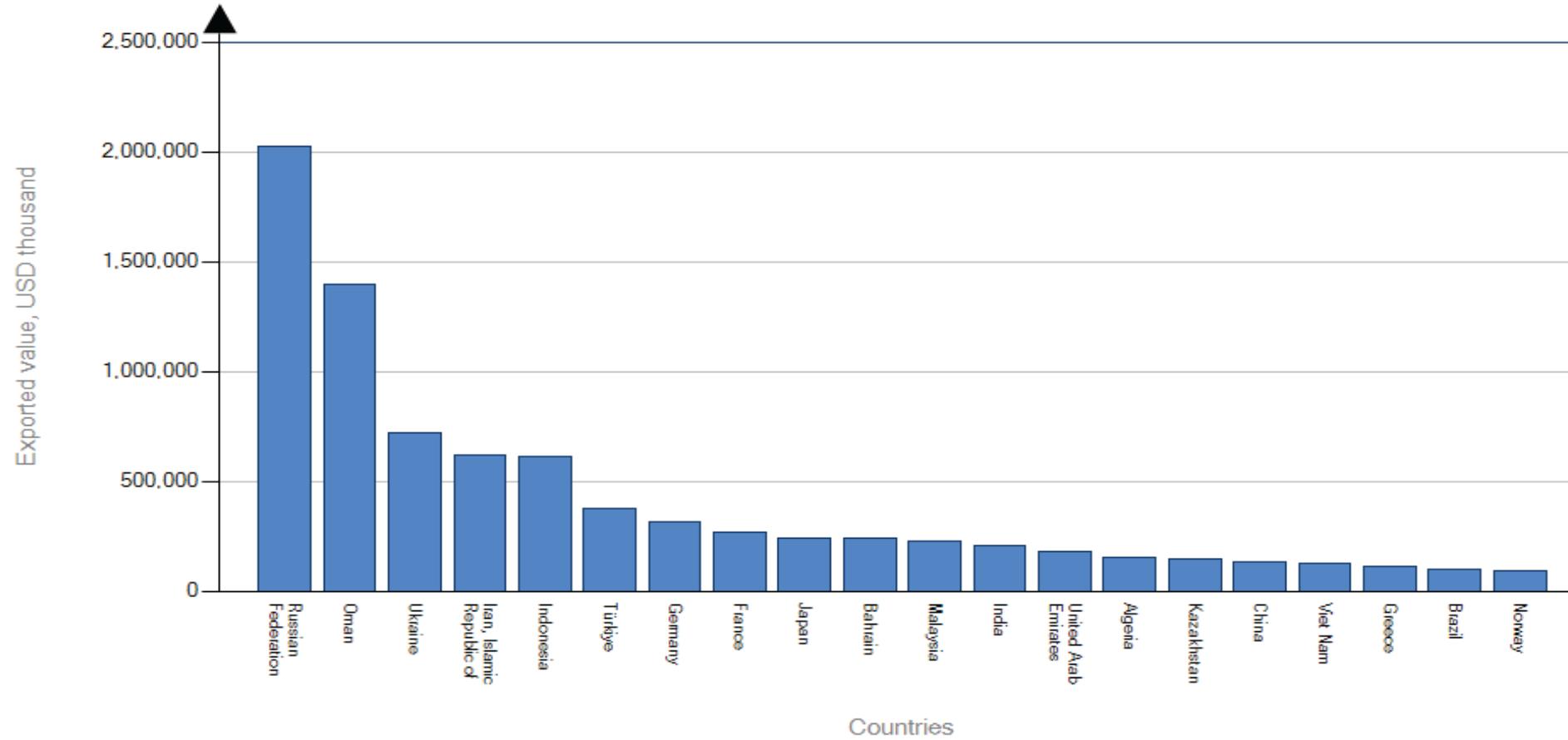




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List of exporters for the selected product in 2022

Product : 720711 Semi-finished products of iron or non-alloy steel containing, by weight, < 0,25% of carbon, of square or rectangular cross-section, the width measuring < twice the thickness





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List of importing markets for a product exported by Oman in 2022 (Mirror)

Product : 720711 Semi-finished products of iron or non-alloy steel containing, by weight, < 0,25% of carbon, of square or rectangular cross-section. the width measuring < twice the thickness



Stakeholder's interaction and incentives

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion

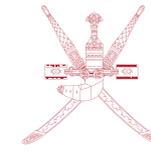


الهيئة العامة للمناطق الاقتصادية الخاصة والمناطق الحرة

Public Authority for Special Economic Zones and Free Zones

Sultanate of Oman

سلطنة عمان



مدائن
madayn



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