

استثمر في عُمان  
Invest OMAN

# **BONDED WAREHOUSE (PLOT LG-08)**





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Invest OMAN

# WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



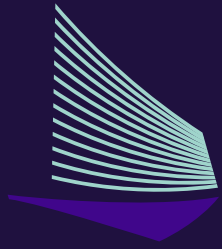
Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,  
South Korea & European Union



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**MOODY'S**

**Ba1**

Stable outlook

**STANDARD  
& POOR'S**

**BBB-  
Stable**

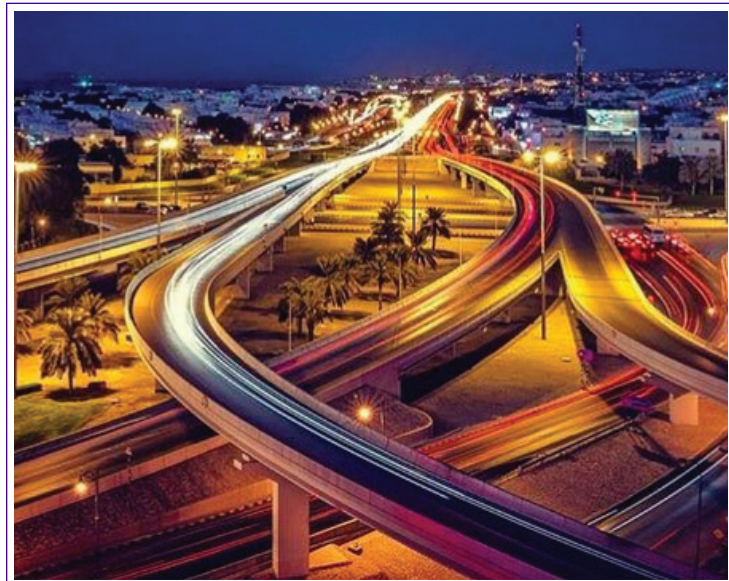
**Fitch**Ratings

**BB+**

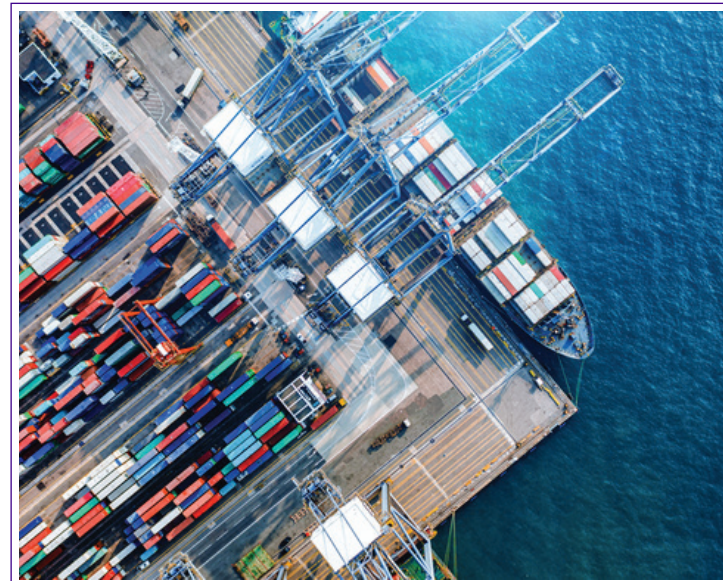
Stable outlook

## **MODERN AND ADVANCED LOGISTICS AND INFRASTRUCTURE**

**Various world-class logistics and infrastructure** that play a vital role for improved business efficiency, expanded trade flows, and reduced cost of transportation.



**Extensive road network** covers over 11,000 km, connecting all of its major cities and neighboring countries



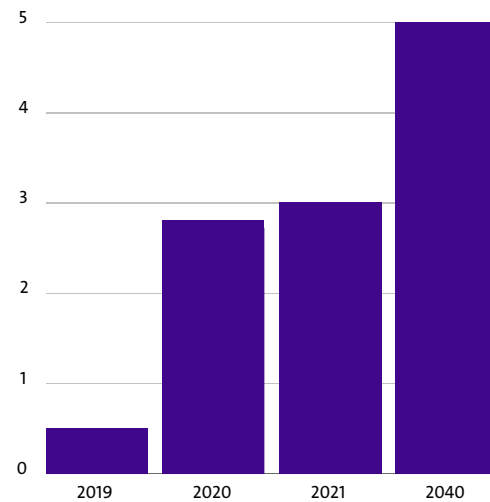
**Strategically placed commercial ports operated by world renowned companies**  
Oman has 5 commercial ports; 3 sea port and 2 industrial ports.



**Airports with large connectivity across the globe**  
Oman has a total of 5 international and domestic airports

# Sector Overview

ALWAYS THRIVING TO GROW,



## GDP Growth

Source: National Center for  
Statistics & Information (NCSI)

# Market Attractiveness

## Global Market CAGR 5.77%

The bonded warehouse market CAGR is expected to be around 5.77% during the forecast period

(2019 – 2027)

## Governments and players involvement:

▶ Governments and players involvement



▶ Key companies in the bonded warehouse include:

CEVA  
LOGISTICS

KUEHNE+NAGEL

XPO

DB SCHENKER

# Ranking



**1<sup>st</sup> in the world**  
**Speed of handling  
containers 2021**

Source: UNCTAD



**1<sup>st</sup> in the Arab World**  
**Best Airport, Muscat  
International Airport**

Source: World Travel Awards



**2<sup>nd</sup> in the Arab World**  
**Road Quality index 2021**

Source: World Economic Forum



**4<sup>th</sup> in the Arab World**  
**Largest Logistics Company  
2021, Asyad Group**

Source: Forbes Middle East



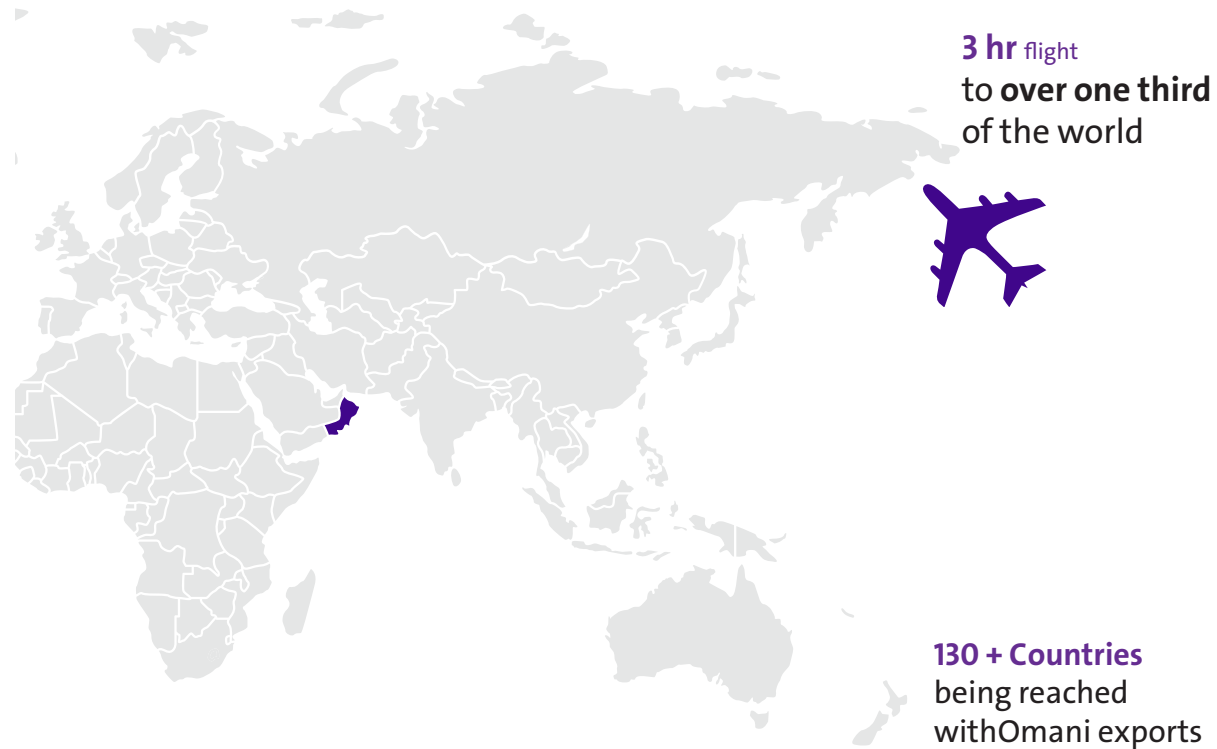

**2<sup>nd</sup> in the world**  
**In terms of efficiency,  
Salalah port**

Source: World Bank



**14<sup>th</sup> in the world**  
**Emerging markets logistics  
index 2021**

Source: Agility

**2 week**  
reachability  
from major global ports around the world  
**Shipping times less than 40 %** of  
competing locations

# Expected Market Growth




**600 Million**

live in emerging  
markets at  
**Oman's Doorstep**



**1 billion**  
will enter the global  
consuming class

**88%**  
of the next  
one billion



**Will be Asian**  
to enter the middle  
class globally

**By 2030,**  
Asian middle class size  
to reach



**3.5 Billion**  
=65% of the world's total  
Source: Bloomberg

Africa's middle class  
household consumption

**\$ 2.5 Trillion**  
US Dollars  
Source: Brookings Institution

# Overview Opportunity

## Description

A facility where imported goods can be stored temporarily without paying import duties, taxes, or undergoing customs clearance.

These warehouses are typically regulated by customs authorities and are commonly used in international trade to facilitate the movement of goods. Muscat International Airport serves as a major gateway for international trade in Oman. Having a bonded warehouse at the airport allows businesses to import and store goods conveniently, without immediate customs clearance. This can help expedite the movement of goods in and out of the country, enhancing the efficiency of international trade.

## Rationale

Various world-class logistics and infrastructure that play a vital role for improved business efficiency, expanded trade flows, and reduced cost of transportation.

## Types

Bonded Facility (customs warehouse) allows for easy access to international markets.



## Key indicators

**Total Investment Value**

RO 6,120 Million

**IRR**

12%

**Payback period**

10 Years

**Land Availability**

8,500 m<sup>2</sup>



# Demand Analyse

## Market size of logistic in Oman (2024-2028)

The logistics sector in Oman is projected to witness significant expansion over the next four years. In terms of market size, the industry is expected to reach an estimated value of OMR 5 billion by 2027, up from OMR 3.5 billion in 2023. This growth trajectory signifies a compound annual growth rate (CAGR) of approximately 9.2%.

Several factors are contributing to this robust growth. The sultanate's geographical location and its well-established transport and logistics infrastructure are primary growth drivers. Oman's strategic positioning along key global trade routes enables it act transshipment hub for the Middle East, North Africa , and South Asia, boosting the logistics industry's growth.

Furthermore, the government's ambitious plans, such as the logistics strategy 2040, aim to enhance the sector's competitiveness, which is expected to stimulate market expansion. The strategy includes significant infrastructure investment, including the expansion of ports and free zones, which will contribute to the industry's growth

## Stakeholder's interaction and incentives

Sultanate of Oman سلطنة عُمان  
وزارة التجارة والصناعة وترويج الاستثمار  
Ministry of Commerce, Industry & Investment Promotion



غرفة تجارة وصناعة عُمان  
OMAN CHAMBER OF  
COMMERCE & INDUSTRY



مطارات عُمان  
Oman Airports



وزارة النقل والاتصالات  
وتقنية المعلومات  
Ministry of Transport, Communications  
& Information Technology



PACA  
المهينة العامة للطيران المدني



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