



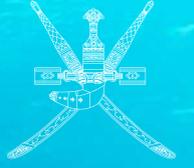
استثمر في عُمان
Invest OMAN

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion



Diving Club

Halaniyat Islands

WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union

MOODY'S
Ba1
Stable outlook

**STANDARD
& POOR'S**
BB-
Stable

FitchRatings
BB+
Stable outlook

Tourism, Adventure & Recreational Marine Activities

Positive Growth Outlook:

Marine and eco-tourism are seen as core growth sectors within Vision 2040

Underserved Segment:

Oman still lacks structured diving infrastructure compared to Maldives, Egypt, or Thailand – creating a first-mover advantage for investors

Sector Overview

Market Attractiveness

Geography:

Oman is positioned with a rich marine environment ideal for ecotourism and diving. Halaniyat Islands offer untouched coral reefs and clear waters, making them a rare destination for professional and recreational diving tourism.

Global Market:

- Diving tourism is expected to grow at a CAGR of 6% globally.
- The sector market was estimated at USD 3.9 billion in 2023, projected to surpass USD 5.5 billion by 2030.

Governments and Players involved:



Key market players in the opportunity name:



Overview Opportunity

Description

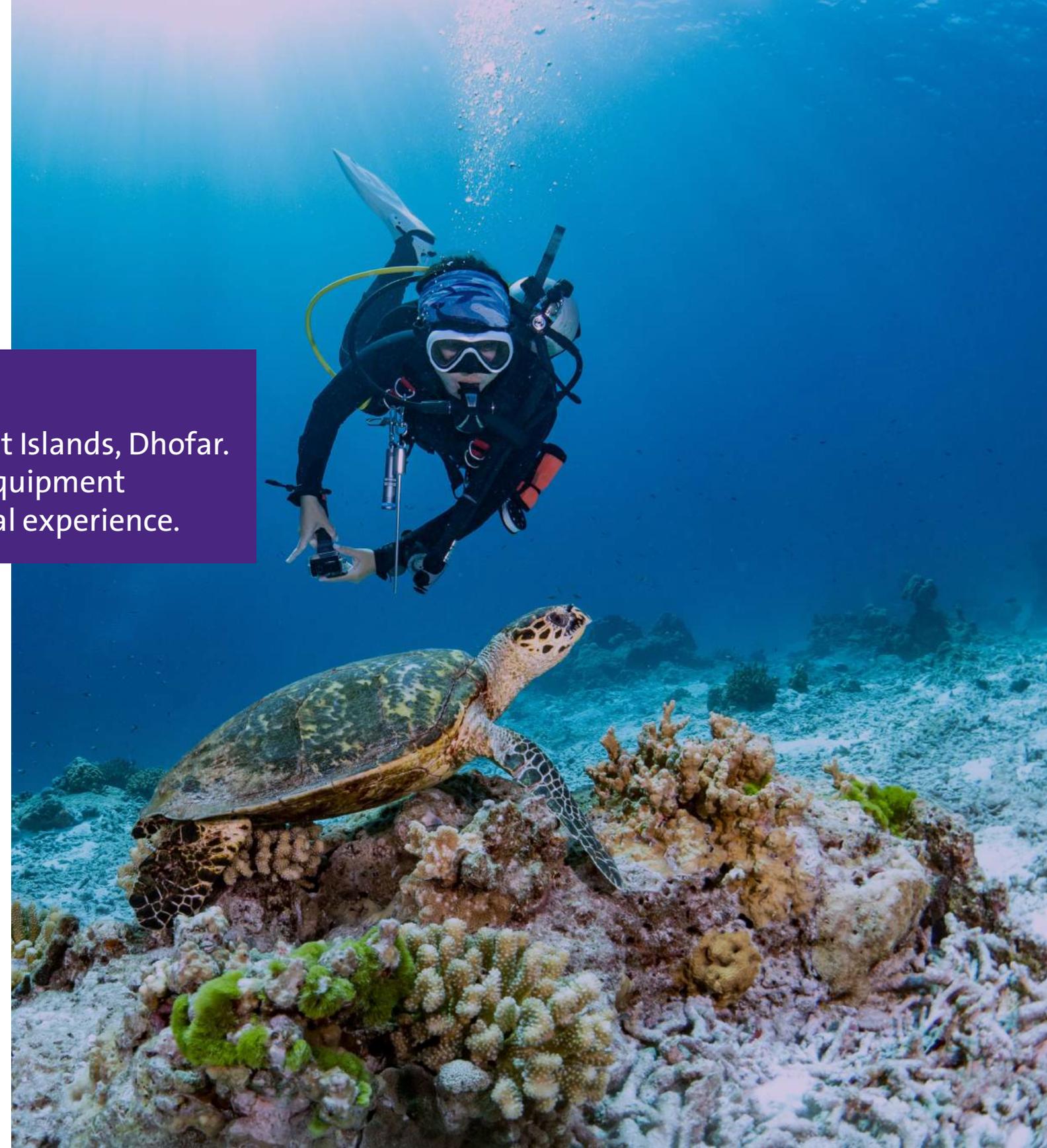
A fully integrated Diving Club project located in Halaniyat Islands, Dhofar. The project will include diving training and excursions, equipment rentals, eco-friendly lodging, accompanied with a cultural experience.

Rationale

- Unique marine biodiversity
- Part of Oman's national tourism diversification plan
- Strategic location for eco-tourism expansion

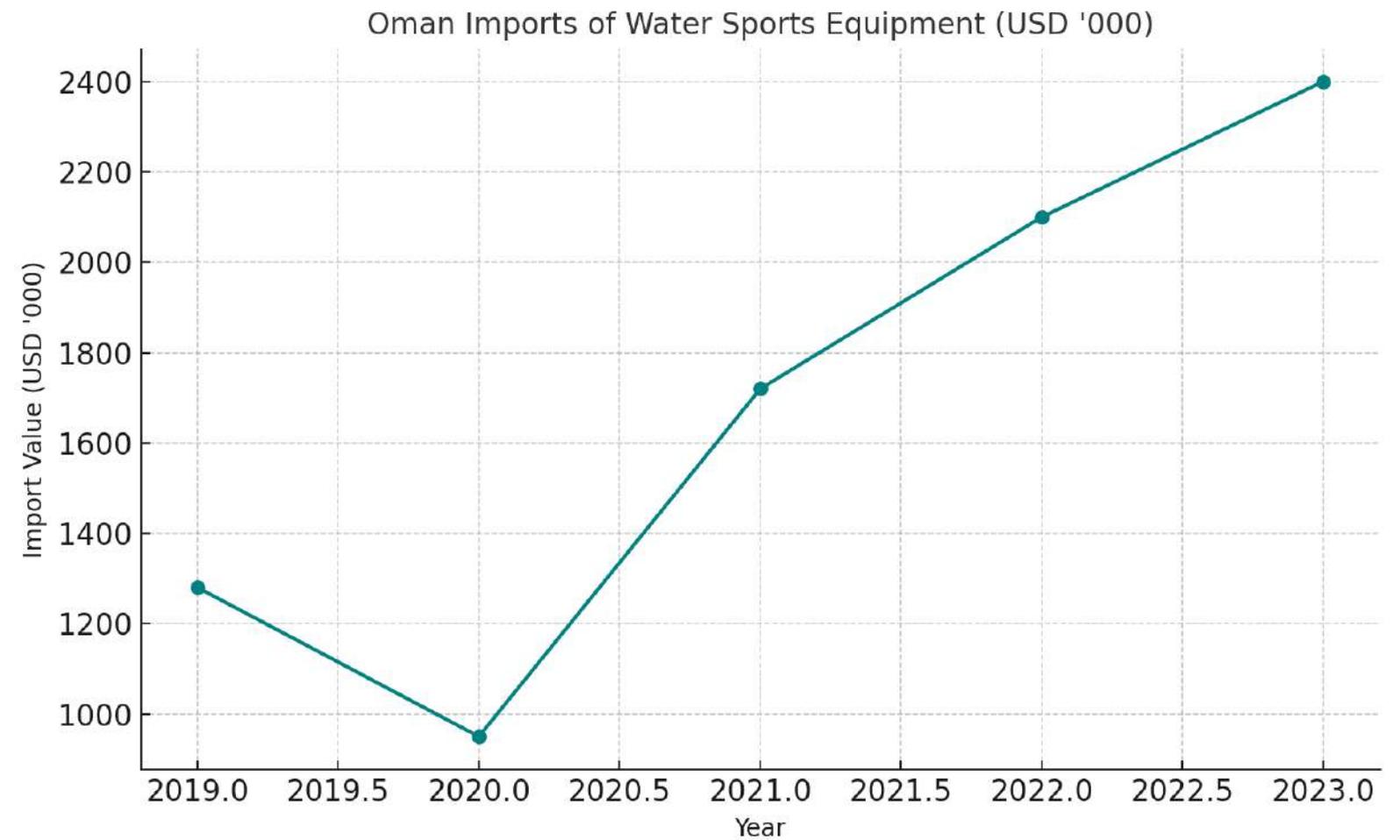
Key indicators

Total Investment Value	USD 2.6M-3.9M
IRR	12%
Payback Period	6 – 8 years
Land Availability	5,000 sqm



Demand Analysis

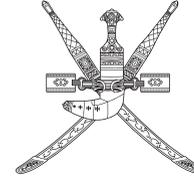
- Rising global demand for marine-based tourism experiences
- Growing interest in underwater biodiversity
- Strong potential from GCC, European and East Asian markets
- Opportunity to become Oman's flagship diving destination



Stakeholder's interaction and incentives



سلطنة عمان
وزارة الثروة الزراعية
والسمكية وموارد المياه



Sultanate of Oman سلطنة عُمان
وزارة التراث والسياحة
Ministry of Heritage and Tourism



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