



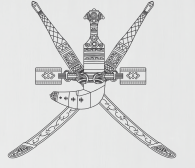
استثمر في عُمان  
**Invest OMAN**

Sultanate of Oman

سلطنة عُمان

**وزارة التجارة والصناعة وترويج الاستثمار**

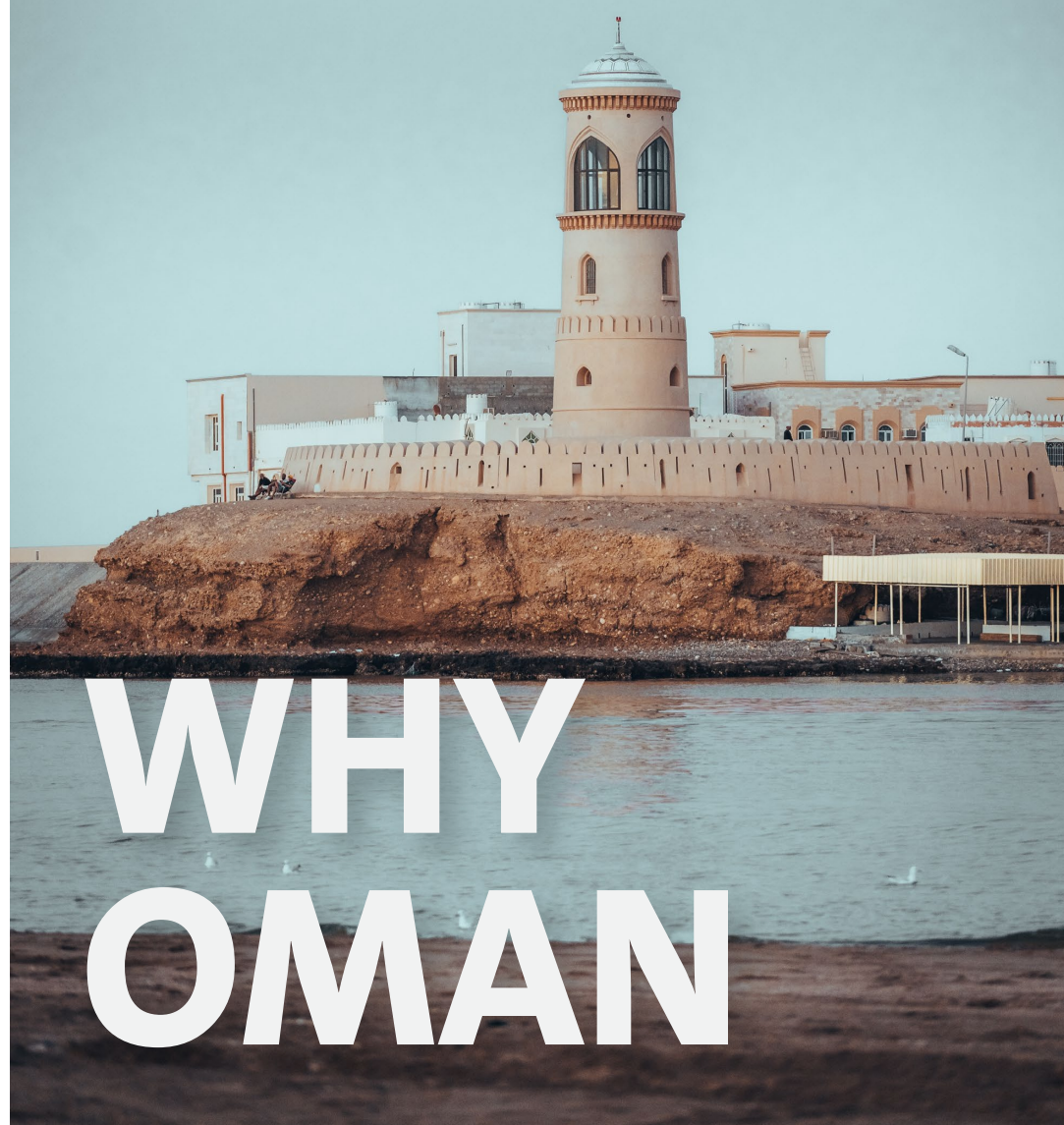
Ministry of Commerce, Industry & Investment Promotion



# **GARLIC FARMING**

**PROJECT**





30 Years Tax Exemption



No minimum capital



Long Usufruct agreement



Up to 10 Years Investor Residency



4th globally in quality of life index



Market Access



Free Trade Agreements with:  
USA, Singapore, South Korea &  
European Union

**MOODY'S**  
Ba1  
Stable outlook

**STANDARD  
& POOR'S**  
BB-  
Stable

**Fitch**Ratings  
BB+  
Stable outlook



## Al-Najd Agricultural Region

Is a key project under Oman Vision 2040, aimed at boosting food security and sustainable farming.

With its strategic location in Dhofar, fertile land, and strong infrastructure, it offers great potential for agriculture, job creation, and support for small businesses across the value chain.





## Al-Najd Agricultural Region

### Moderate Climate

- Moderate temperatures throughout the year
- Scattered rain
- Terrain diversity

### Water and Soil

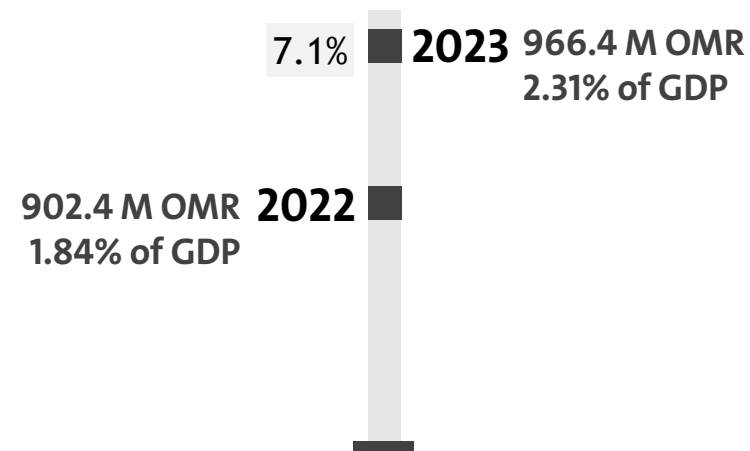
- The main source of water is groundwater
- Modern irrigation techniques
- The soil supports a diverse crop growth

### Enablers and Incentives

- Financial incentives: Oman Future Fund
- Investment incentives
- Supporting logistics capabilities



## Agriculture Sector Overview



### Overview of garlic production in Oman 2024

In 2024, Oman led garlic production in the GCC with about 6,400 tons, representing 96% of regional output. Yields averaged 25 tons/ha, supported by modern irrigation and improved varieties

## Market Attractiveness

Global Market +6 %

CAGR (2025-2032) in the garlic Production

\$4.44 billion

Net global garlic production market size value in 2024

Active governments in the garlic production market



Key market players in the garlic production project





## Overview Opportunity

### Description

The project focuses on producing high-quality garlic using drip irrigation techniques. It includes a unit for drying, peeling, and packaging garlic for export to neighboring markets.

### Rationale

Garlic is a high-demand crop with strong local and regional market potential, particularly in the Gulf region. Oman's suitable climate and available agricultural land make it ideal for garlic cultivation.

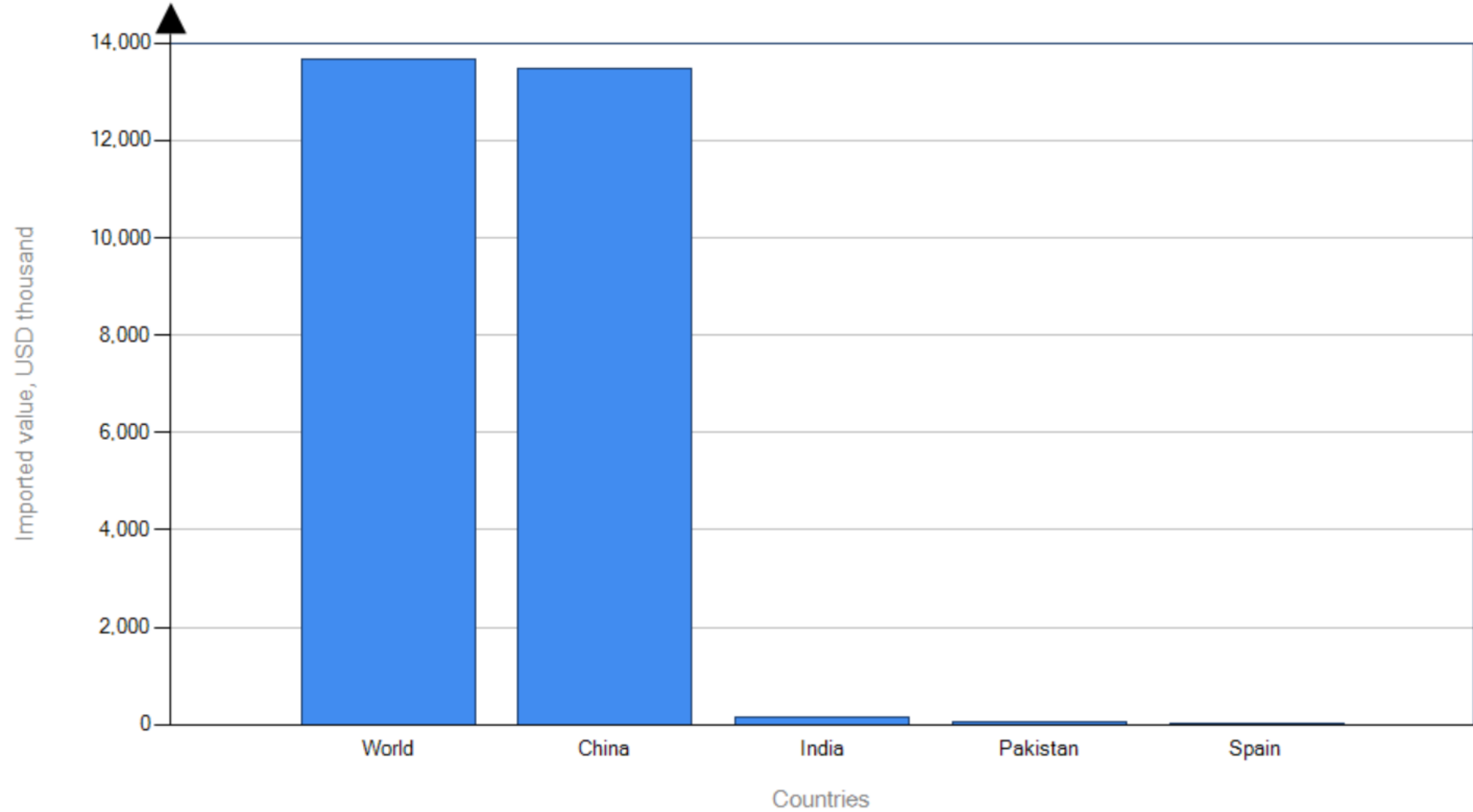


### Key indicators

Total Investment Value	<b>2.3 million OMR</b>
IRR	<b>20%</b>
Project Capacity	<b>980 tons annually</b>
Land Availability	<b>250 Acres</b>

## Demand Analysis

List of supplying markets for a product imported by Oman in 2024  
Product: 070320 Garlic, fresh or chilled



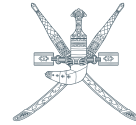


## Stakeholder's interaction and incentives

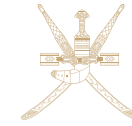
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Ministry of Commerce, Industry & Investment Promotion



**وزارة الإسكان  
والتخطيط العمراني**  
Ministry of Housing and Urban Planning



**جهاز الاستثمار العُماني**  
Oman Investment Authority



**سلطنة عمان**  
**وزارة الثروة الزراعية  
والسمكية وموارد المياه**





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