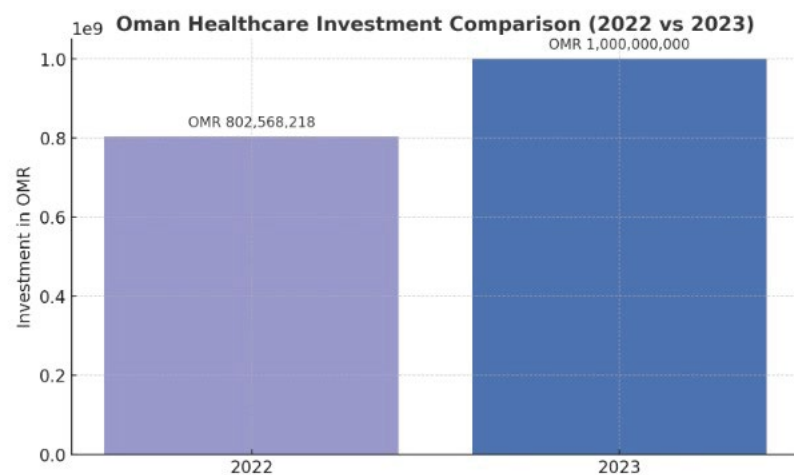


Manufacturing of Paraffin-Soaked Gauze

Sector Overview



Here is a visual comparison showing the 24.6% increase in healthcare investment from 2022 to 2023 in Oman, rising to over OMR 1 billion

Healthcare Sector: Pharmaceutical and Medical Supplies Landscape

Import Dependency: The health sector in Oman depends heavily on imported equipment and materials, with imports accounting for the majority of the estimated \$500 million spent annually on pharmaceutical products and medical equipment.

Local Production Initiatives: To reduce reliance on imports, Oman unveiled plans in 2020 to establish new pharmaceutical factories. The goal is to meet 20% of the sector's demand with local supply by the end of 2025 and as much as 50% by 2050

Market Attractiveness

Global Market +6.28%

CAGR (2023-2032) in the paraffin gauze dressings market

USD 6.4 billion

Projected to reach by 2032

Governments and players involvement

Active governments:



The key market players:



Overview Opportunity

Description

Paraffin-soaked gauze is a type of non-adherent dressing used in wound care, particularly for:

- Burns
- Ulcers
- Minor injuries
- Skin grafts
- Surgical wounds

These dressings prevent the gauze from sticking to the wound, reduce pain during dressing changes, and promote moist wound healing

Rationale

- **Rising Surgical Procedures:** The substantial number of surgical operations conducted annually indicates a consistent demand for surgical dressings and wound care products.
- **Healthcare Infrastructure Growth:** The expansion of hospitals and healthcare facilities across Oman suggests a growing market for medical consumables.



Key indicators

Total Investment Value

577,500 OMR

Land Availability

10,000 sqm

IRR

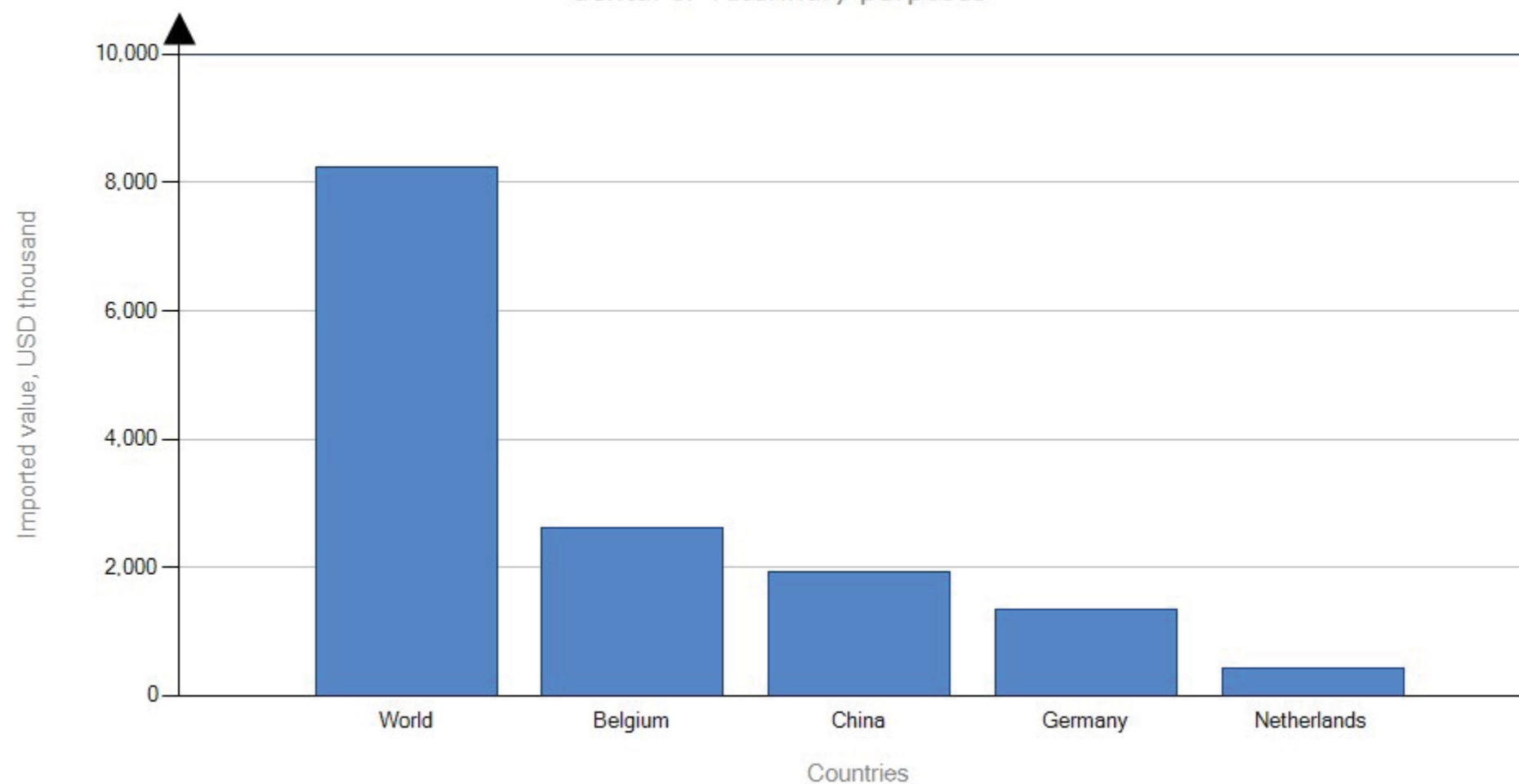
12%

Project Capacity

500,000 units per year

Demand Analysis

List of supplying markets for a product imported by Oman in 2024
Product: 3005 Wadding, gauze, bandages and the like, e.g. dressings, adhesive plasters, poultices, impregnated or covered with pharmaceutical substances or put up for retail sale for medical, surgical, dental or veterinary purposes

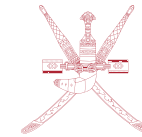


Stakeholder's interaction and incentives

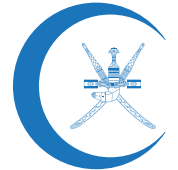
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