

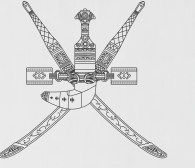
استثمر في عُمان  
**Invest OMAN**

Sultanate of Oman

سلطنة عُمان

**وزارة التجارة والصناعة وترويج الاستثمار**

Ministry of Commerce, Industry & Investment Promotion



# Onion Cultivation and Processing Project

PROJECT

# WHY OMAN



30 Years Tax Exemption



No minimum capital



Long Usufruct agreement



Up to 10 Years Investor Residency



4th globally in quality of life index



Market Access



Free Trade Agreements with:  
USA, Singapore, South Korea &  
European Union

**Moody's**  
**Ba1**  
Stable outlook

**STANDARD**  
**& POOR'S**  
**BB-**  
Stable

**Fitch**Ratings  
**BB+**  
Stable outlook



## Al-Najd Agricultural Region

Is a key project under Oman Vision 2040, aimed at boosting food security and sustainable farming.

With its strategic location in Dhofar, fertile land, and strong infrastructure, it offers great potential for agriculture, job creation, and support for small businesses across the value chain.





# Al-Najd Agricultural Region

## Moderate Climate

- Moderate temperatures throughout the year
- Scattered rain
- Terrain diversity

## Water and Soil

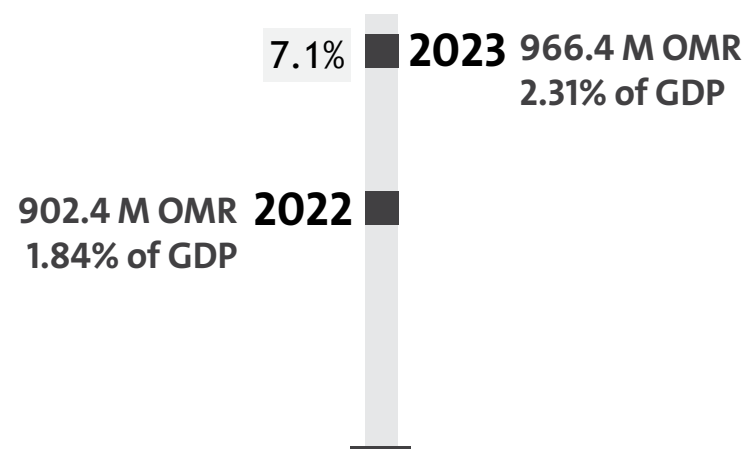
- The main source of water is groundwater
- Modern irrigation techniques
- The soil supports a diverse crop growth

## Enablers and Incentives

- Financial incentives: Oman Future Fund
- Investment incentives
- Supporting logistics capabilities



## Agriculture Sector Overview



### Overview of onion production in Oman 2024

Oman is working to boost its local onion production to reduce reliance on imports, improve food security, and stabilize prices amid global supply uncertainties.

## Market Attractiveness

Global Market +2.5 %

CAGR (2024-2031) in the Onion Production

\$54.15 billion

Net global onion production market size value in 2024

Active governments in the onion production market



Key market players in the onion production market





# Overview Opportunity

## Description

A smart onion farming and processing project in the Al Najd region, using modern irrigation systems. It includes units for drying, packaging, and cold storage, targeting both the local market and export markets.

## Rationale

The project supports Oman's food security and reduces imports by leveraging fertile land, smart farming, and modern irrigation. It aligns with Vision 2040 and offers strong export potential due to Oman's strategic location.



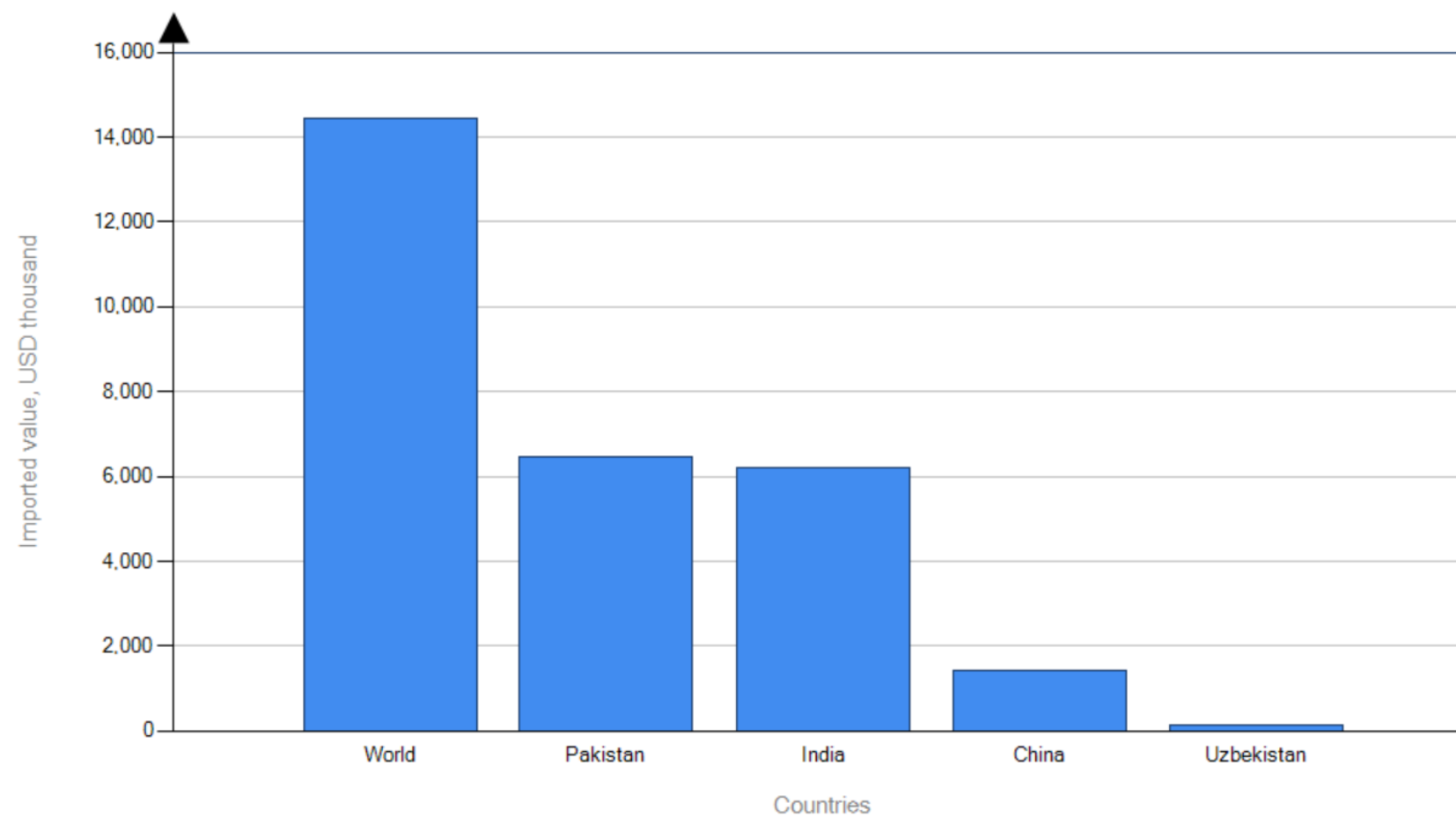
## Key indicators

Total Investment Value	4.8 million OMR
IRR	22%
Project Capacity	5,716 tons annually
Land Availability	500 Acres

## Demand Analysis

**List of supplying markets for a product imported by Oman in 2024**

Product: 070310 Fresh or chilled onions and shallots

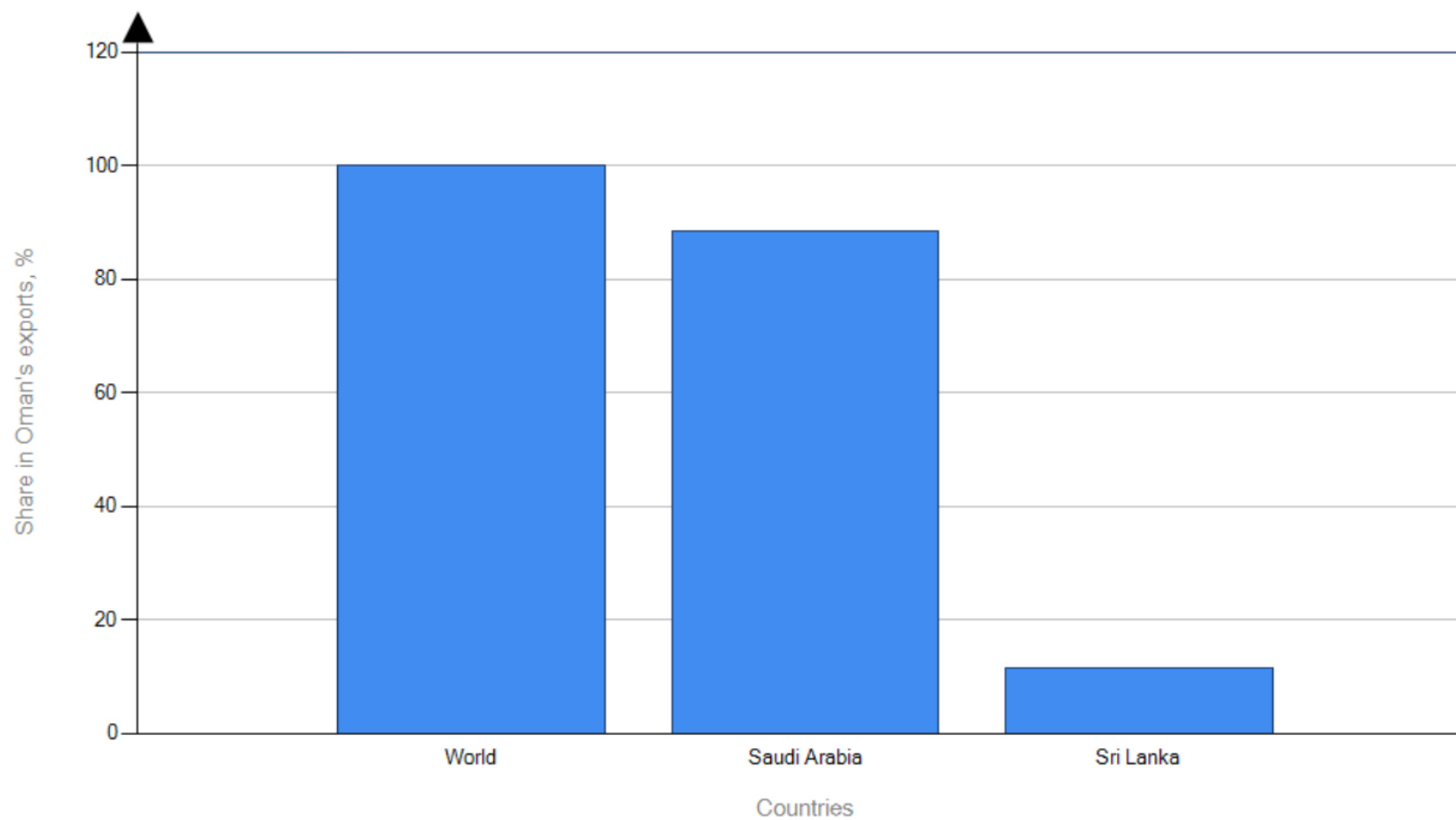




# Demand Analysis

List of supplying markets for a product imported by Oman in 2024

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## Stakeholder's interaction and incentives

Sultanate of Oman سلطنة عُمان  
وزارة التجارة والصناعة وترويج الاستثمار  
Ministry of Commerce, Industry & Investment Promotion



وزارة الإسكان  
والتخطيط العمراني  
Ministry of Housing and Urban Planning



جهاز الاستثمار العُماني  
Oman Investment Authority



سلطنة عمان  
وزارة الثروة الزراعية  
والسمكية وموارد المياه





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