







وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry and
Investment Promotion



Manufacturing of Geosynthetic Materials

WHY OMAN

-  100% Ownership
-  30 Years Tax Exemption
-  No minimum capital
-  Long Usufruct agreement

-  Up to 10 Years Investor Residency
-  4th globally in quality of life index
-  Market Access
-  Free Trade Agreements with:
USA, Singapore, South Korea &
European Union



**STANDARD
& POOR'S**

**BBB-
Stable**

FitchRatings

**BB+
Stable outlook**

MOODY'S

**Baa3
Stable outlook**



Manufacturing Industry Sector Overview

The geosynthetic materials manufacturing sector is witnessing strong global and regional growth driven by increasing demand from infrastructure, landfill, oil & gas, mining, and environmental projects. Products such as Geotextiles, HDPE membranes, and Geonets are widely used for soil stabilization, containment, drainage, and erosion control due to their durability and cost efficiency. In Oman, rising demand from major entities such as be'ah, PDO, and MDO, combined with the absence of local manufacturers, creates a significant opportunity for import substitution and industrial localization while supporting the country's industrial diversification and In-Country Value (ICV) objectives.

Market Attractiveness

Global Market:

- 6.6% CAGR (2026–2033)
- USD17.6 billion global market size in 2025

Active governments



Key market players



Overview Opportunity

Description:

The project proposes establishing a local manufacturing facility for geosynthetic materials — Geotextile, HDPE membrane, and Geonet — driven by steadily rising demand across landfill, oil & gas, mining, and infrastructure sectors. With no domestic producers currently in place, and demand from entities like be'ah, PDO, and MDO, the opportunity addresses a critical market gap. Sourcing raw materials locally from OQ and aligning with be'ah's technical standards, the project enhances supply chain resilience, supports In-Country Value (ICV), and contributes to Oman's Vision 2040 goals of industrialization, economic diversification, and environmental sustainability.

Rationale

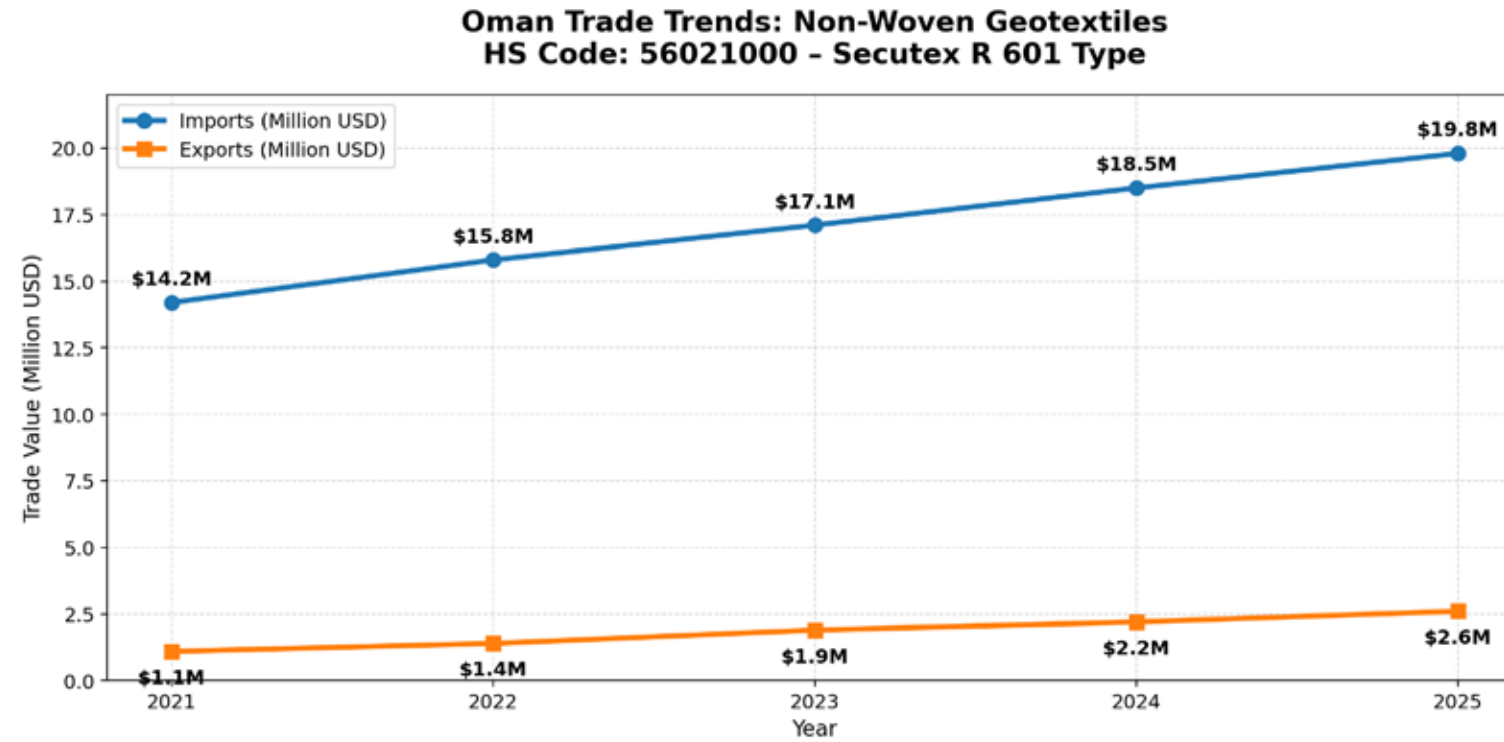
the project supports Oman's Vision 2040 by enhancing environmental protection, boosting GDP through industrial diversification and reduced imports, and creating direct and indirect employment. while also stimulating growth in logistics, education, and R&D sectors, making it a strategic contributor to sustainable economic and environmental development.

Key indicators

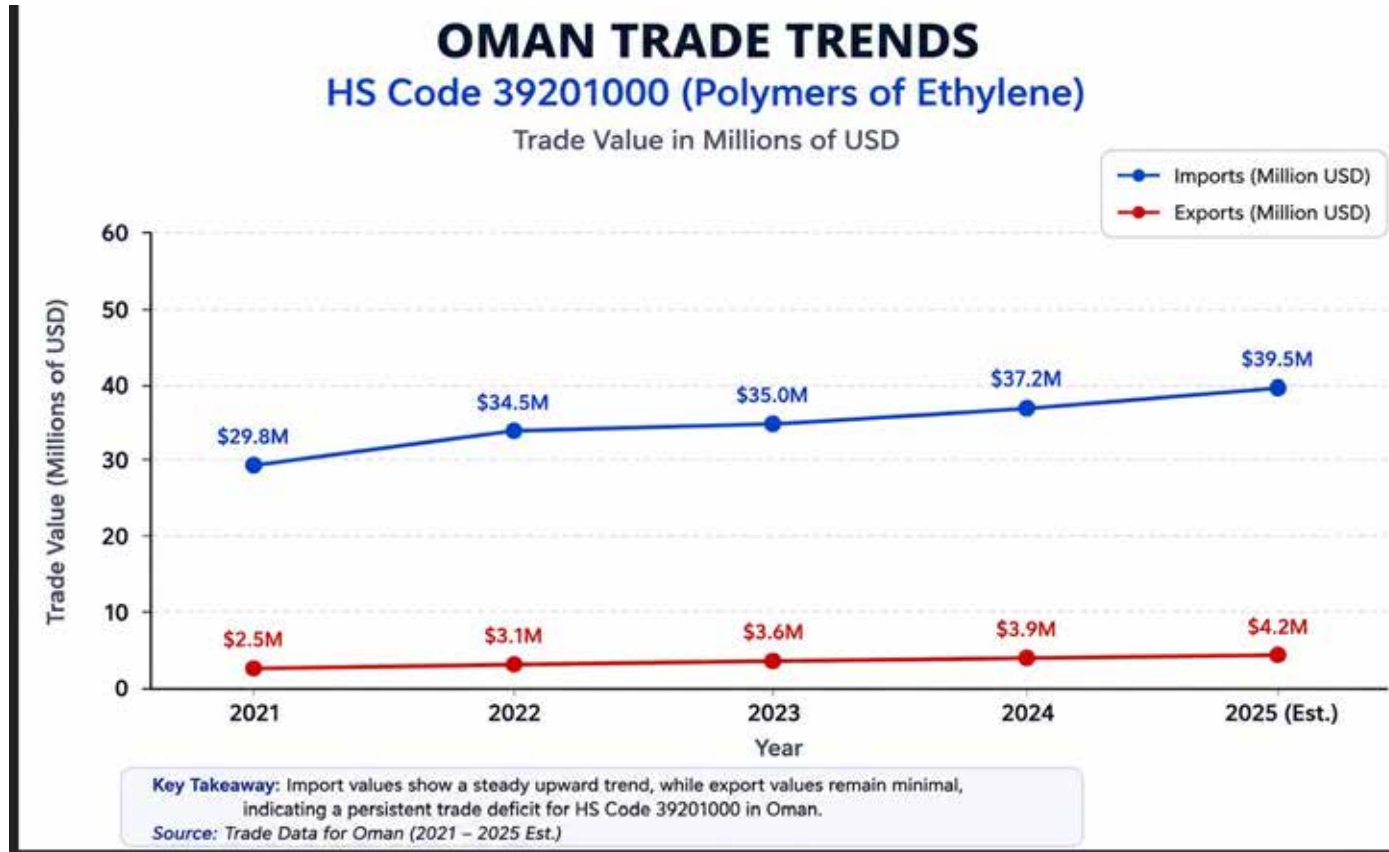
Total Investment Value	OMR 6.5 million
IRR	13%
Payback Period	10 years
Land Availability	10,000 sqm (Sohar Free Zone)



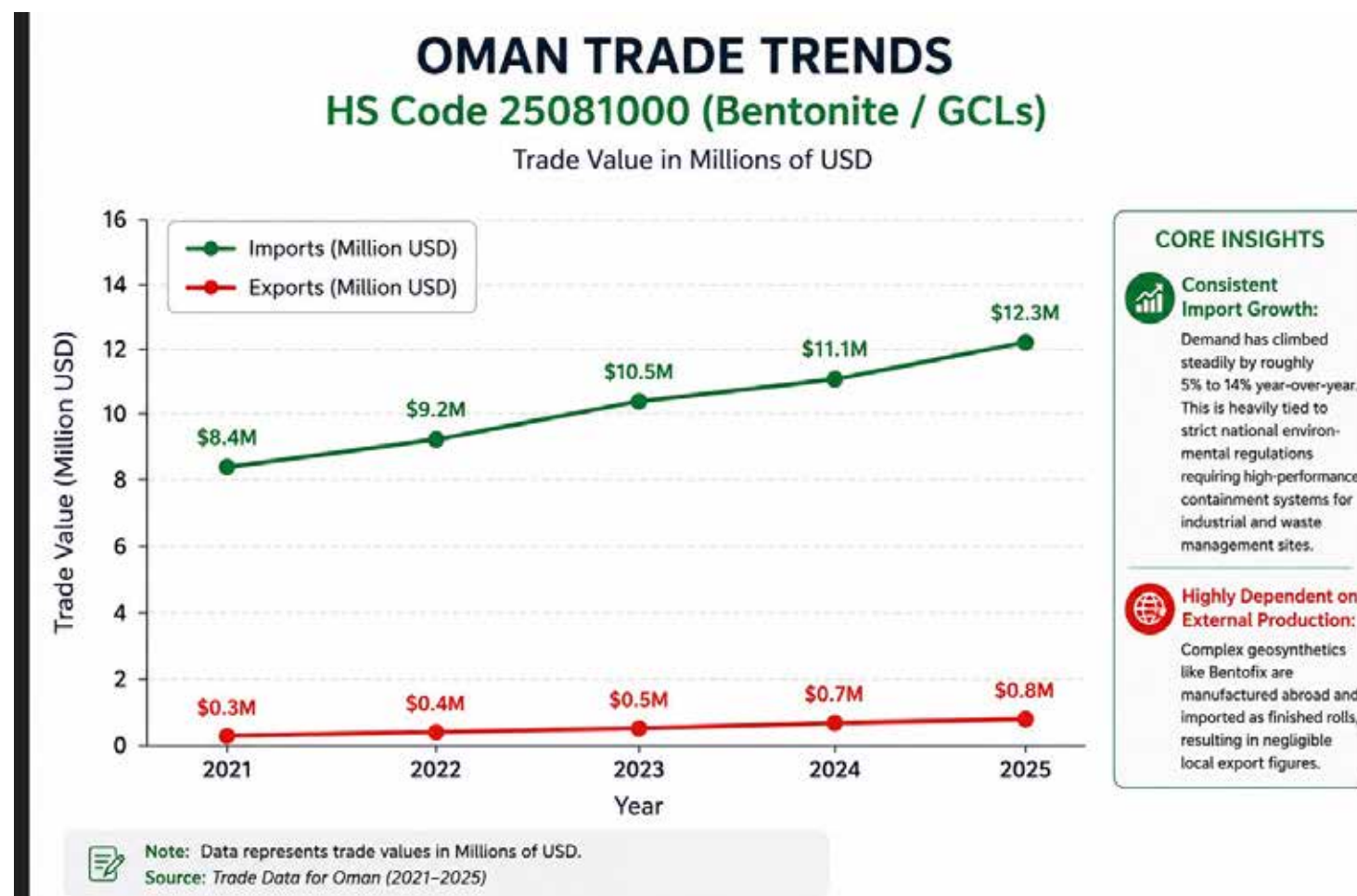
Demand Analysis



Demand Analysis

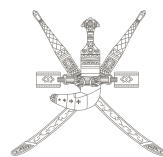


Demand Analysis

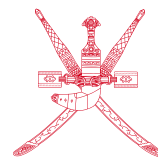


Stakeholder's interaction and incentives

هيئة البيئة
ENVIRONMENT AUTHORITY



جهاز الاستثمار العماني
Oman Investment Authority



وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry and
Investment Promotion



اسياد
ASAD
Shipping



SOHAR
PORT / FREEZONE

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The investor must prepare their own feasibility study. Any data or information provided is for guidance only, and the recipient understands that such data or information may become outdated or inaccurate. It does not constitute a commitment or guarantee of profit.