

استثمر في عُمان
Invest OMAN

Setting Up A Poly Propylene Random CO-Polymer (PP-R) Pipes And Fitting Unit In Oman



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WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



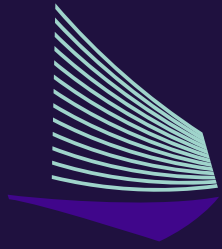
Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union



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MOODY'S

Ba1

Stable outlook

**STANDARD
& POOR'S**

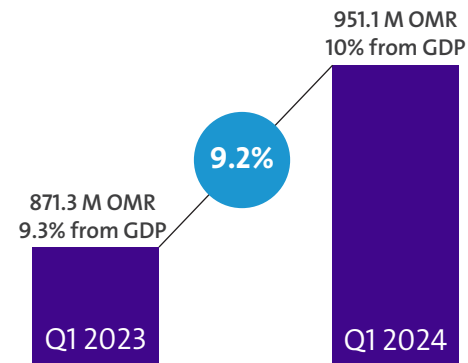
**BBB-
Stable**

Fitch Ratings

BB+

Stable outlook

Sector Overview



*Output of manufacturing industries statistics by (NCSI, June 2024)

Overview Of The Semi Rigid Aluminum Containers

In Oman, there are a few manufacturer of The PPR Pipes & Fittings
The domestic production is estimated by the following method:

The import of raw material i.e., under HS code 391722 (Rigid tubes, pipes and hoses of polymers of propylene).

The activity is available in Oman. PP is also manufactured in Oman. Colour master batches are also produced in Oman. The feed stock for producing PP ie Natural Gas is also available in Oman. But, The equipment for manufacture of PPR tubes is not available in Oman.

Market Attractiveness

Global Market +8.5%

CAGR (2021-2026) the PPR Pipes & Fittings Project

Governments and players involvement:

- ▶ Governments active In exported the PPR Pipes & Fittings Project



- ▶ Governments active In imported the PPR Pipes & Fittings Project

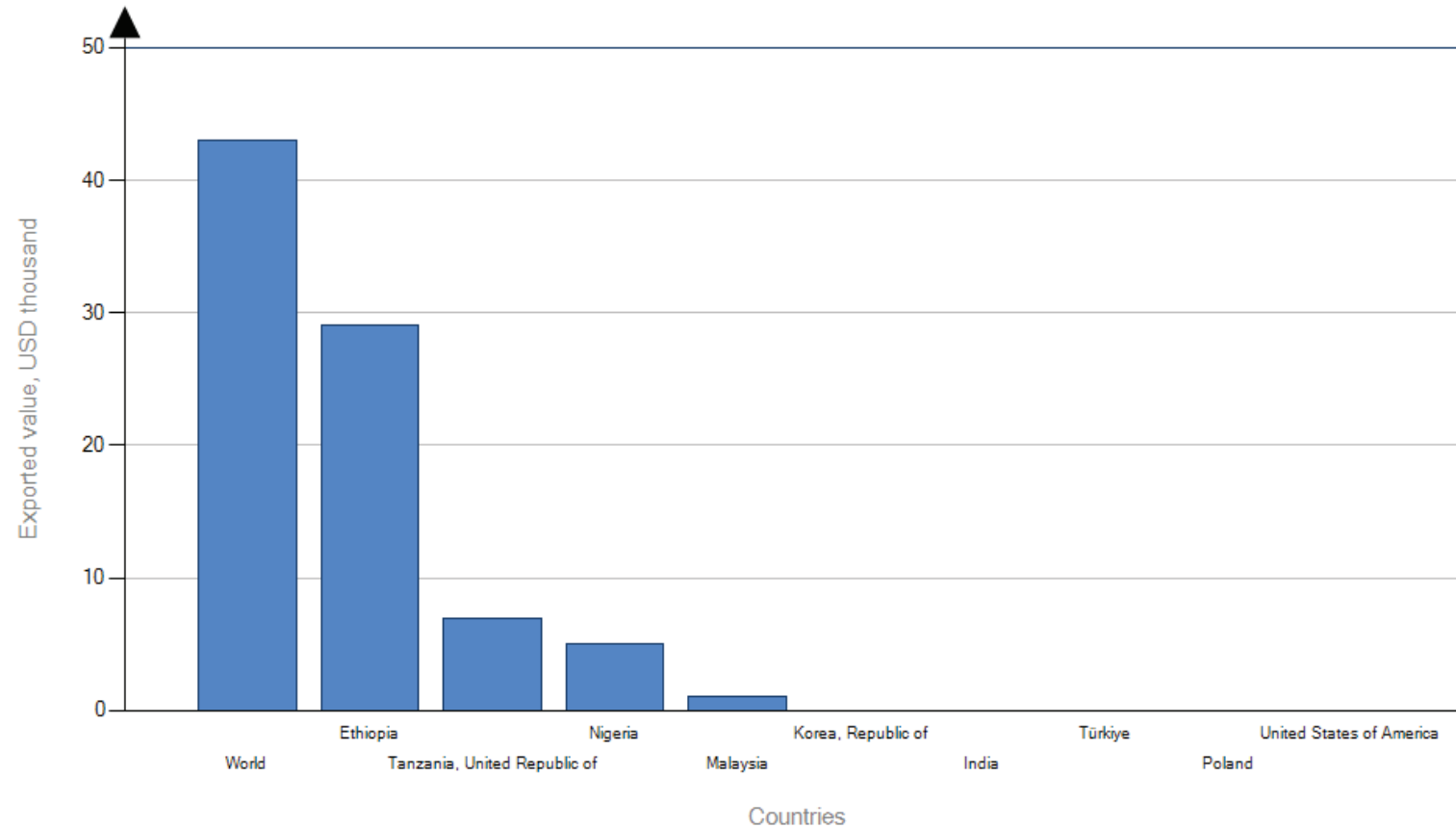


- ▶ The Key Market Players In the PPR Pipes & Fittings Project

VASEN 伟星 +GF+ LESSO

Demand Analysis

List of importing markets for a product exported by Oman in 2023
Product: 391722 Rigid tubes, pipes and hoses of polymers of propylene



Importers	Value imported in 2023 (USD thousand)
Total	43
Ethiopia	29
Tanzania, United Republic of	7
Nigeria	5
Malaysia	1

Overview Opportunity

Description

This opportunity is a new production facility that will produce PP-R pipes and fittings which are used in plumbing, mechanical and industrial applications.

Rationale

The product demand is growing in construction activities both commercial and residential buildings.

Major raw materials—Polypropylene is the major item for producing PP-R pipes and fittings is available in Oman.

Types

Polypropylene comes in two main grades:

- Copolymer Polypropylene: This type is a blend of 6% ethylene and 94% propylene. It offers better mechanical strength, higher safety factors, and greater purity, making it ideal for pure water systems.
- Homo polymer Polypropylene: This type is composed solely of propylene. It is generally more rigid and less impact-resistant compared to copolymer polypropylene.



Key indicators

Total Investment Value

1.318 million OMR

IRR

18.7 %

Project Capacity

PPR Pipes : 800 Tons / year
PPR Fittings : 100 Tons/year

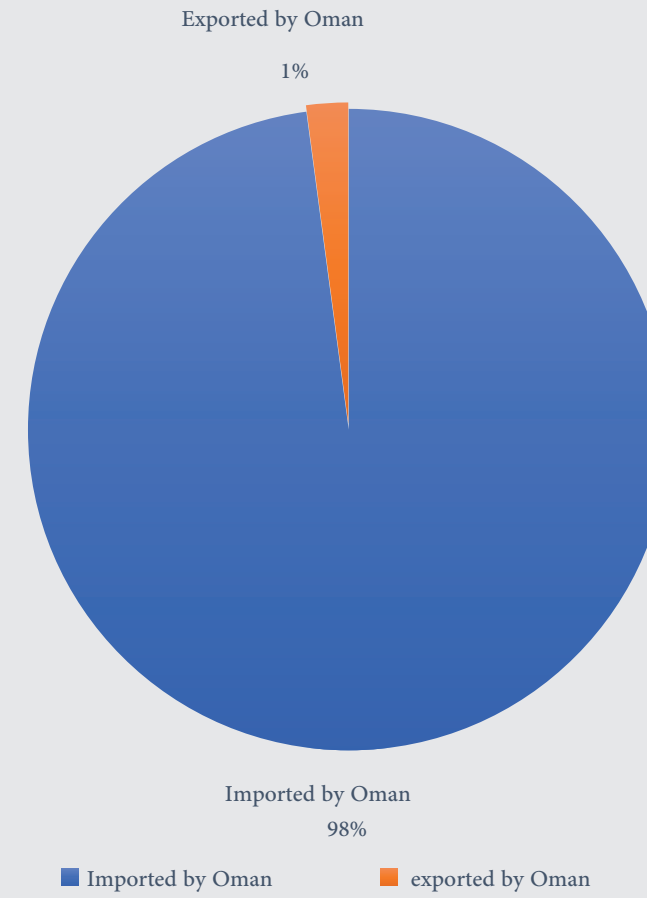
Land Availability

5,000 SQM



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Demand Analysis



Comparison between export and import to Oman (2023)

Stakeholder's interaction and incentives

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion

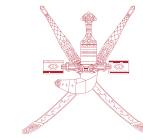


الهيئة العامة للمناطق الاقتصادية الخاصة والمناطق الحرة

Public Authority for Special Economic Zones and Free Zones

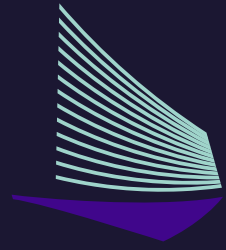
Sultanate of Oman

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