



استثمر في عُمان
Invest OMAN

Setting Up A Steel Casting And Fabrication Unit





استثمر في عُمان
Invest OMAN

WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union



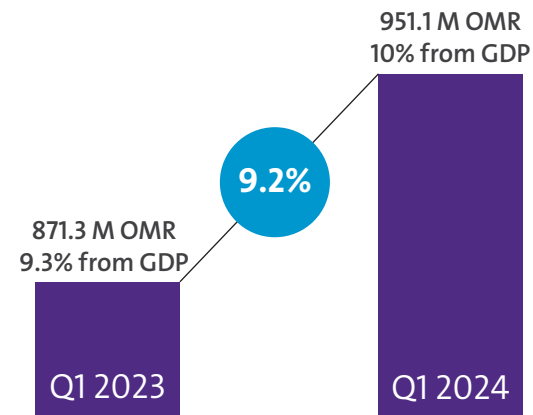
استثمر في عُمان
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MOODY'S
Ba1
Stable outlook

**STANDARD
& POOR'S**
BB+
Positive outlook

FitchRatings
BB+
Stable outlook

Sector Overview



*Output of manufacturing industries statistics by (NCSI, June 2024)

Overview Of The Manufactured Metal Sector In Oman 2023

- Increase in the classification of the Sultanate of Oman in the Competitive
- Industrial Performance Index from 88 in 2005 to 56 in 2023 out of 153 countries.

The key inferences with respect to the sector performance:

- The increase in the level of employment, value of fixed assets and output indicate a high growth in the sector performance.
- The labour efficiency and the capital efficiency have also increased, indicating change in technology improvements in the sector.

Market Attractiveness

Global Market +4%

CAGR (2020-2024) in the steel casting market

USD 123.8 billion

The global metal casting market size value in 2018

Governments and players involvement

Active governments in the market of steel casting .



The key market players in the steel casting



Overview Opportunity

Description

A new manufacturing plant to make steel casting which used in industrial machines, automobiles, ingot molds, farm equipments, pipes, construction.

Rationale

The products are widely used in many industries like construction, oil & gas, marine, automotive & transportation. Hence a diversified domestic market is available for the project

Types

Type of castings will vary depending on customer's requirements. Generally, it can be categorized as Steel & Alloy steel, Cast Iron, Alloy Cast Iron & Ductile Iron castings conforming to specific customer requirements



Key indicators

Total Investment Value

3.718 million OMR

IRR

19 %

Project Capacity

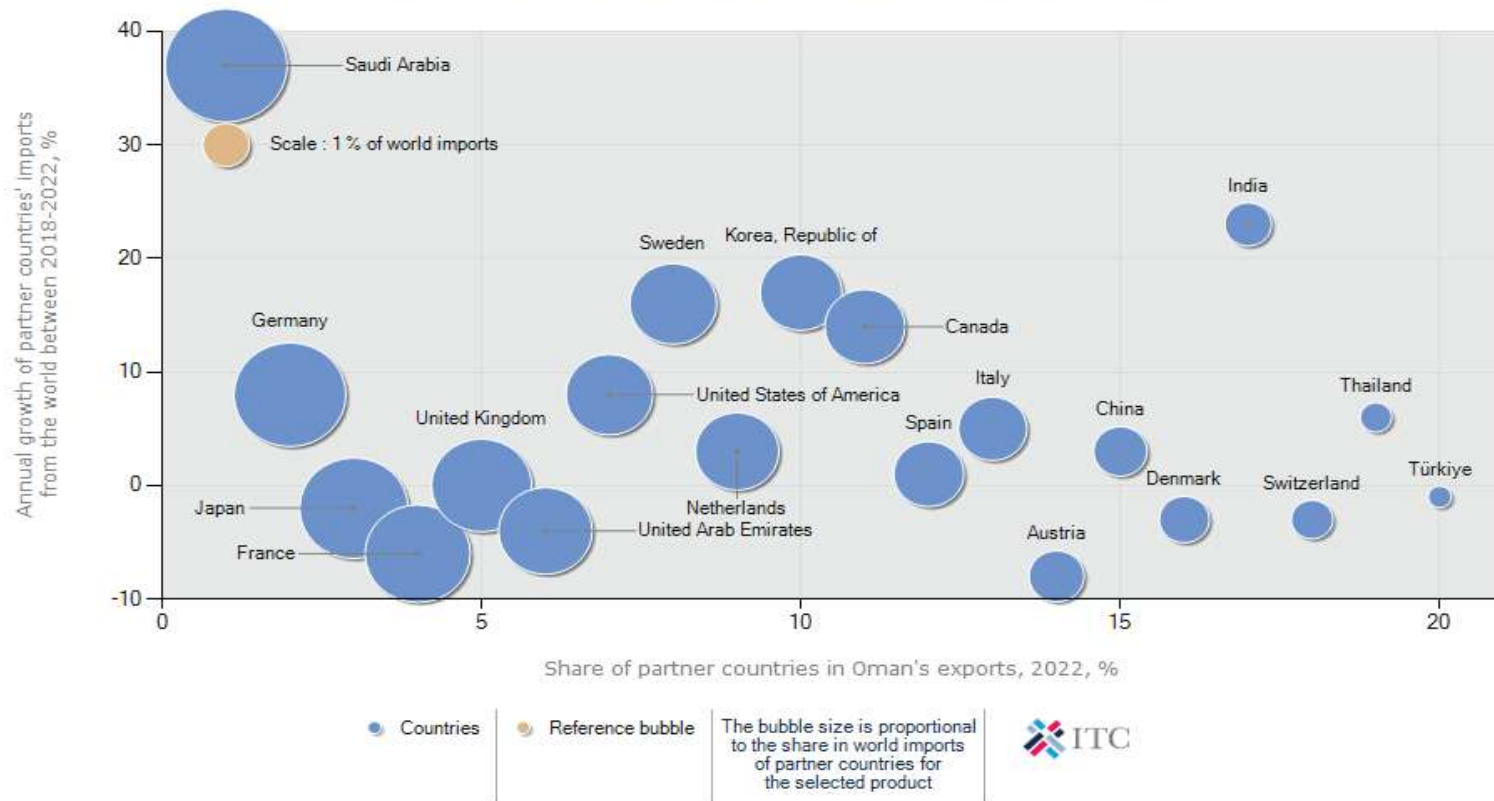
3,960 tons per annum

Land Availability

30,000 SQM

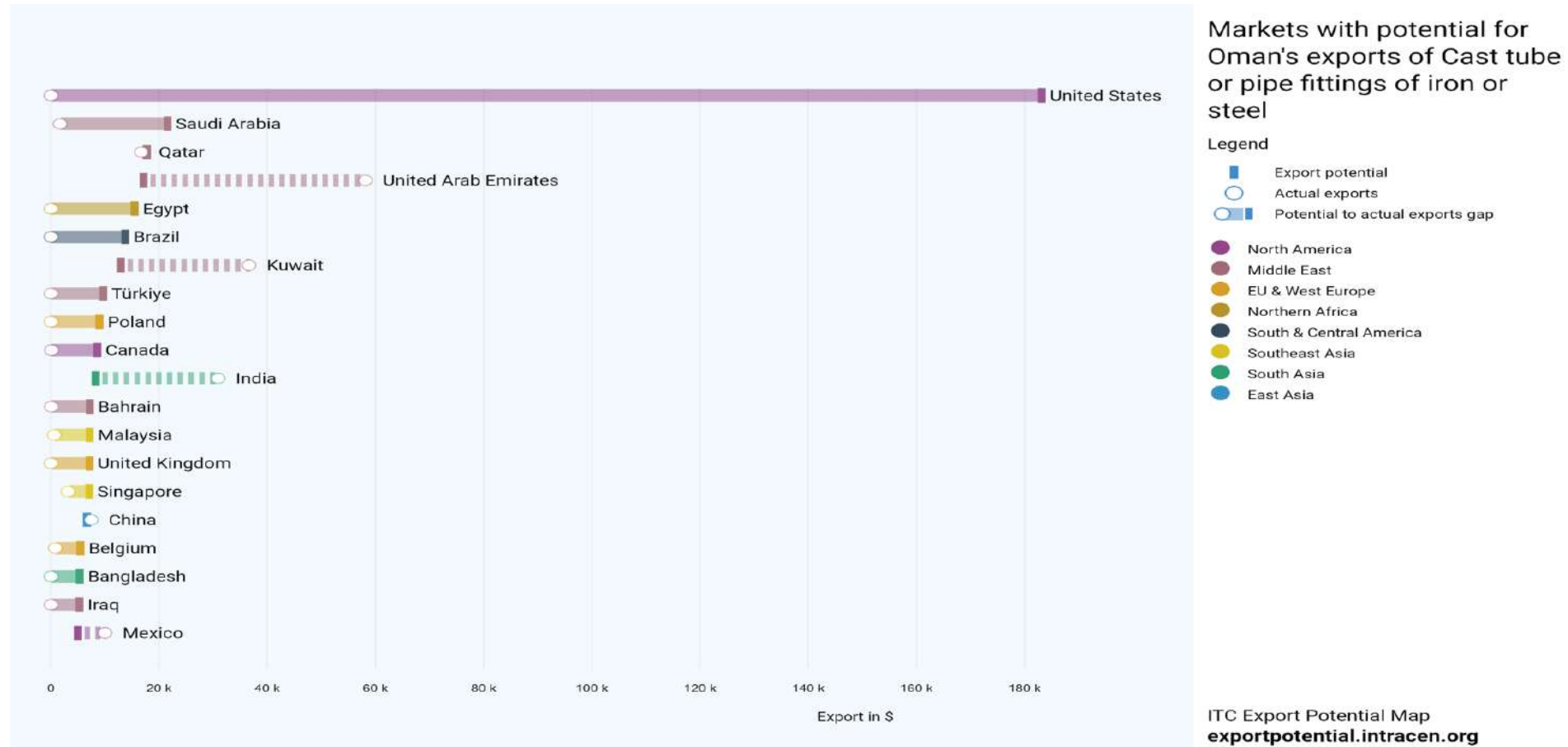
Demand Analysis

Prospects for market diversification for a product exported by Oman in 2022
Product : 730711 Tube or pipe fittings of non-malleable cast iron



List of importers for the Tube or pipe fittings of non-malleable cast iron in 2022

Importers	Value imported in 2022 (USD thousand)
Saudi Arabia	74859
Germany	62545
Japan	59765
France	55010
United Kingdom	50845
United Arab Emirates	43761
United States of America	37523



The markets with greatest potential for Oman's exports of 730719 Cast tube or pipe fittings of iron or steel are United States, Saudi Arabia and Qatar. United States shows the largest absolute difference between potential and actual exports in value terms, leaving room to realize additional exports worth \$181

Stakeholder's interaction and incentives

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion

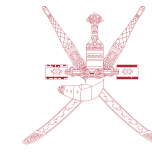


الهيئة العامة للمناطق الاقتصادية الخاصة والمناطق الحرة

Public Authority for Special Economic Zones and Free Zones

Sultanate of Oman

سلطنة عمان



مدائن
madayn



استثمر في عُمان
Invest OMAN



Contact Us

+968 8000 0222

Info@investoman.om