



استثمر في عُمان  
**Invest OMAN**

# **Setting Up A Polypropylene Woven Bags and Sacks Plant**





استثمر في عُمان  
Invest OMAN

# WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,  
South Korea & European Union





استثمر في عُمان  
**Invest OMAN**

**MOODY'S**

**Ba1**

Stable outlook

**STANDARD  
& POOR'S**

**BB+**

Positive outlook

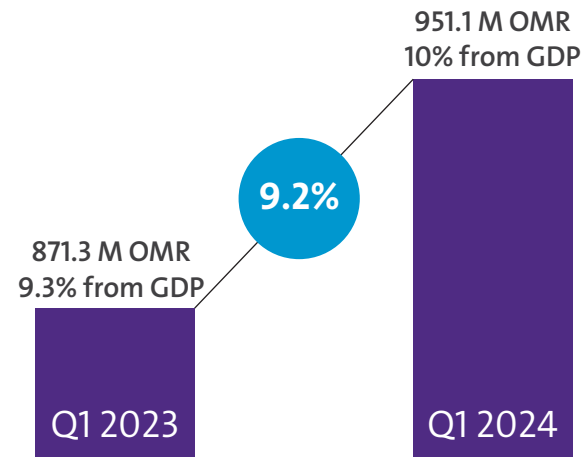
**FitchRatings**

**BB+**

Stable outlook



# Sector Overview



\*Output of manufacturing industries statistics by (NCSI, June 2024)

## Overview Of the Polypropylene Woven Bags and Sacks Market In Oman

In Oman the upstream products (PP of the required grade to manufacture tapes for woven sacks) are not manufactured. The manufacturers of woven sacks import the raw material (PP – Tape Grade) and market their end products to the manufacturers of grain flour and animal feed. The end use applications / product acceptance is on the rise in Oman resulting in increased demand.

# Market Attractiveness

**Global Market +3%**

Growth for projections in 2023 and 5% for later years.

## Governments and players involvement In the PP Woven Bags and Sacks Market:

Active governments:



The Key Market Players:



# Overview Opportunity

## Description

An opportunity in a new production facility which will manufacture plastic articles for the packaging of food products including flour as well as animal feed, etc.

## Rationale

Polypropylene Woven Bags & Sacks have become popular due to their inertness towards moisture, chemical & exceptional resistance towards rotting & fungus attack as they are nontoxic which is also lighter in weight and is more advantages than conventional bags.

## Types

The polypropylene woven bags and sacks market is segmented into valve bags, gusseted bags, block bottom bags, pinch bottom bags, open mouth bags and others



## Key indicators

**Total Investment Value**

3,288,000 OMR

**IRR**

15.5%

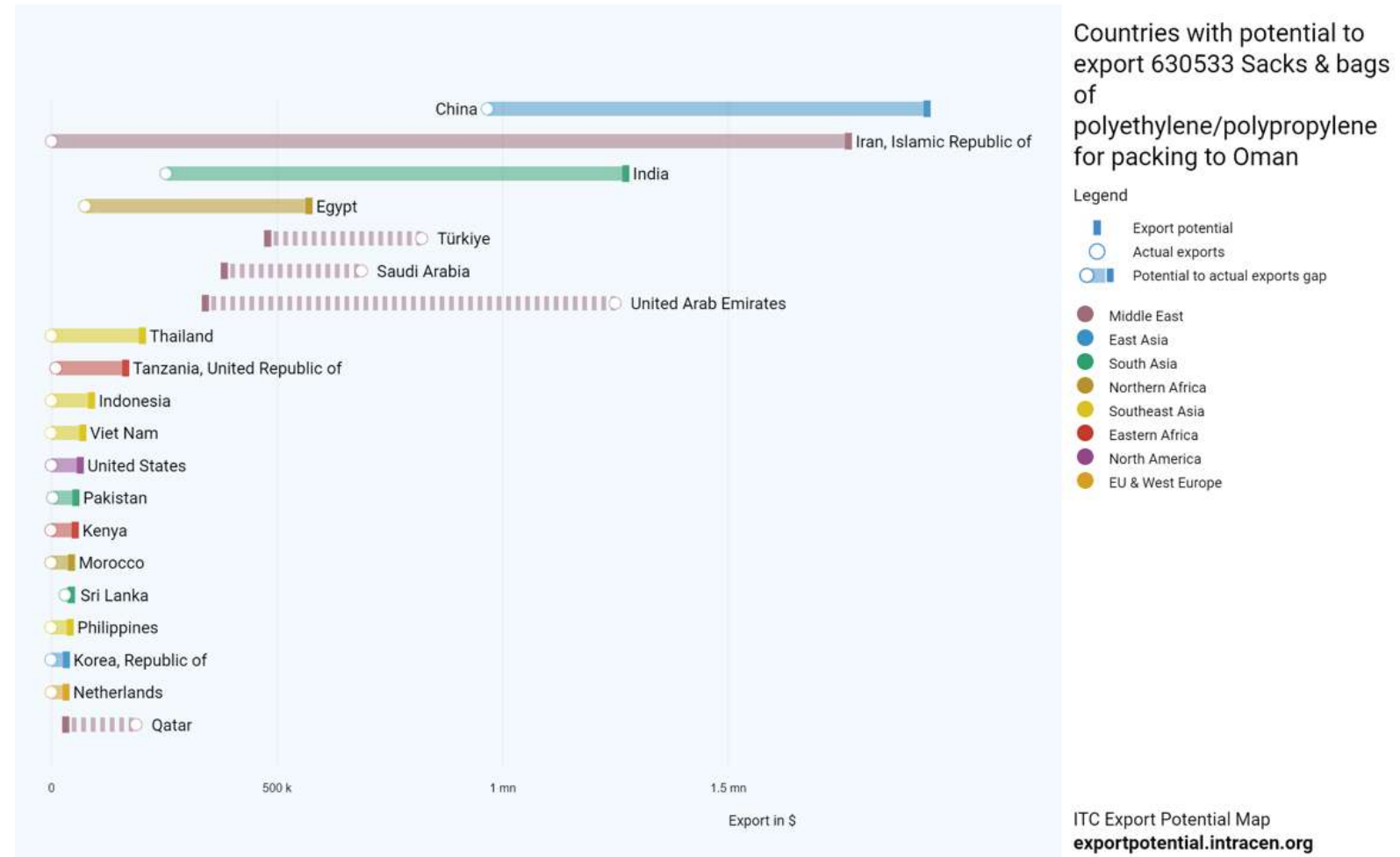
**Project Capacity**

4,500 tons per year

**Land Availability**

10,000 SQM

# Demand Analysis



## Key findings

The suppliers with greatest potential to export 630533 Sacks & bags of polyethylene/polypropylene for packing to Oman are China, Iran, Islamic Republic of and India. Iran, Islamic Republic of shows the largest absolute difference between potential and actual exports in value terms, leaving room to realize additional exports worth \$1.7 mn.

# Demand Analysis

## List of supplying market for a product imported by Oman in 2023 (Mirror)

Product: 6305 Sacks and bags, of a kind used for the packing of goods, of all types of textile materials.



List of supplying markets for the product imported by Oman in 2023

Importers	Value imported in 2023 (USD thousand)
India	6,638
China	838
Türkiye	818
Egypt	63

## Stakeholder's interaction and incentives

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion

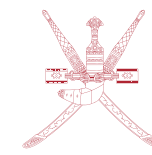


الهيئة العامة للمناطق الاقتصادية الخاصة والمناطق الحرة

Public Authority for Special Economic Zones and Free Zones

Sultanate of Oman

سلطنة عمان



مدائن  
madayn





استثمر في عُمان  
**Invest OMAN**



## Contact Us

+968 8000 0222

[Info@investoman.om](mailto:Info@investoman.om)