

استثمر في عُمان
Invest OMAN

Calcium Carbonate Manufacturing Unit





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WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



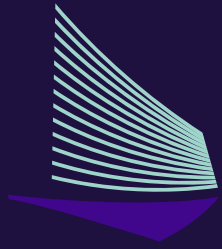
Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union



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MOODY'S

Ba1

Stable outlook

**STANDARD
& POOR'S**

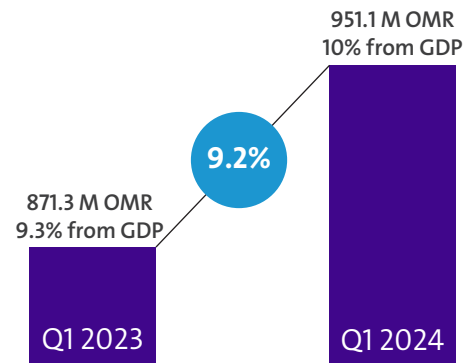
**BBB-
Stable**

Fitch Ratings

BB+

Stable outlook

Sector Overview



*Output of manufacturing industries statistics by (NCSI, June 2024)

key inferences with respect to the sector performance in Oman:

The mining sector in Oman identifies as one of the top five primary sectors with the potential to carry out economic diversification. The sector has seen a robust increase in investments of late.

Oman has calcium carbonate manufacturing activities based on raw material inputs from limestone crushers as well as marble waste.

Despite Oman having a definite competitive advantage in terms of availability of mineral resources, it is still dependent on imports due to restrictions on minerals mining in Oman.

Market Attractiveness

Global Market CAGR 6%

market size is projected to reach USD 28,301.8 million by 2027
(2019 – 2027)

Governments and players involvement:

▶ Governments and players involvement



▶ (Key companies operating in calcium carbonate)



Overview Opportunity

Description

The project is to set up an industry for the manufacture of Ground Calcium Carbonate of particle sizes 45 and 75 microns.

Calcium Carbonate is manufactured from limestone or marble waste.

Rationale

The mineral industry in Oman is expected to continue growth in the next 5 years as local, regional and international companies continue to invest in this sector.

The current demand is about 220,000 tons (including imports).

Types

The import/export of calcium carbonate is under the HS Code - 28365000 - Calcium Carbonate.

Key indicators



Total Investment Value

2.099 Million OMR

IRR

12.7 %

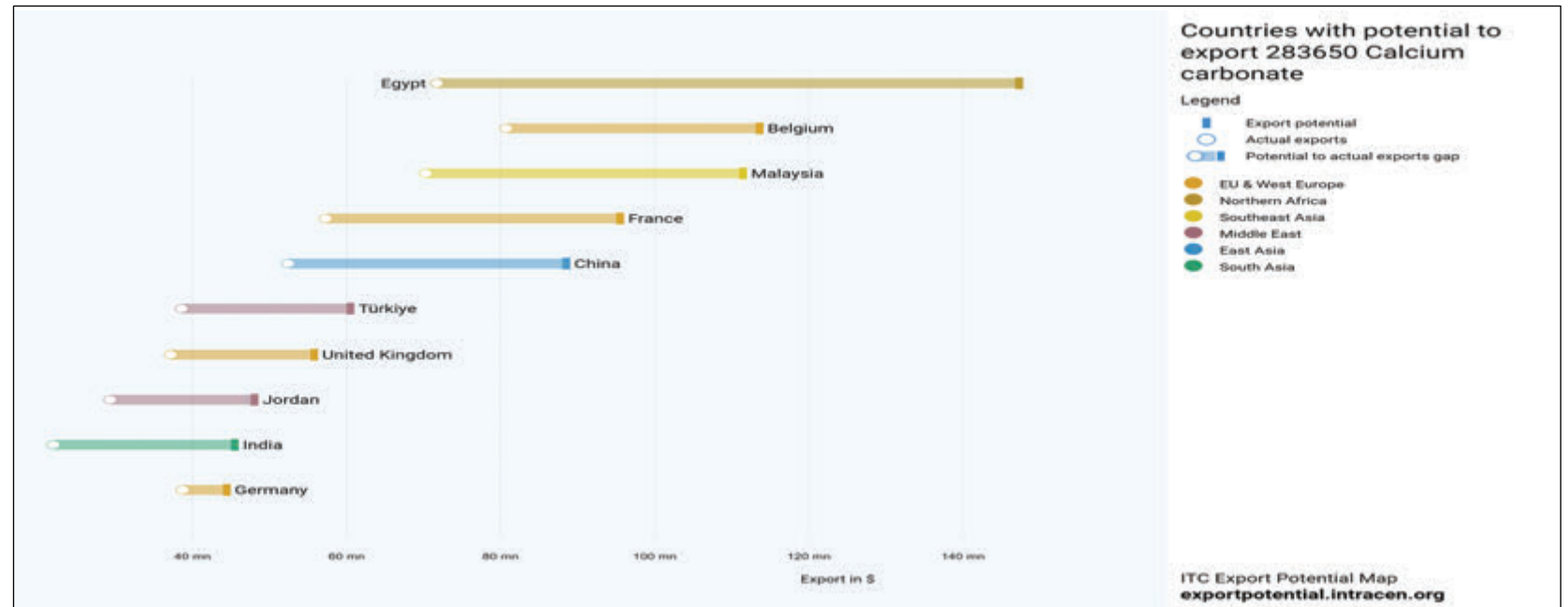
Project Capacity

77,000 tons

Land Availability

SQM 10,000

Demand Analysis



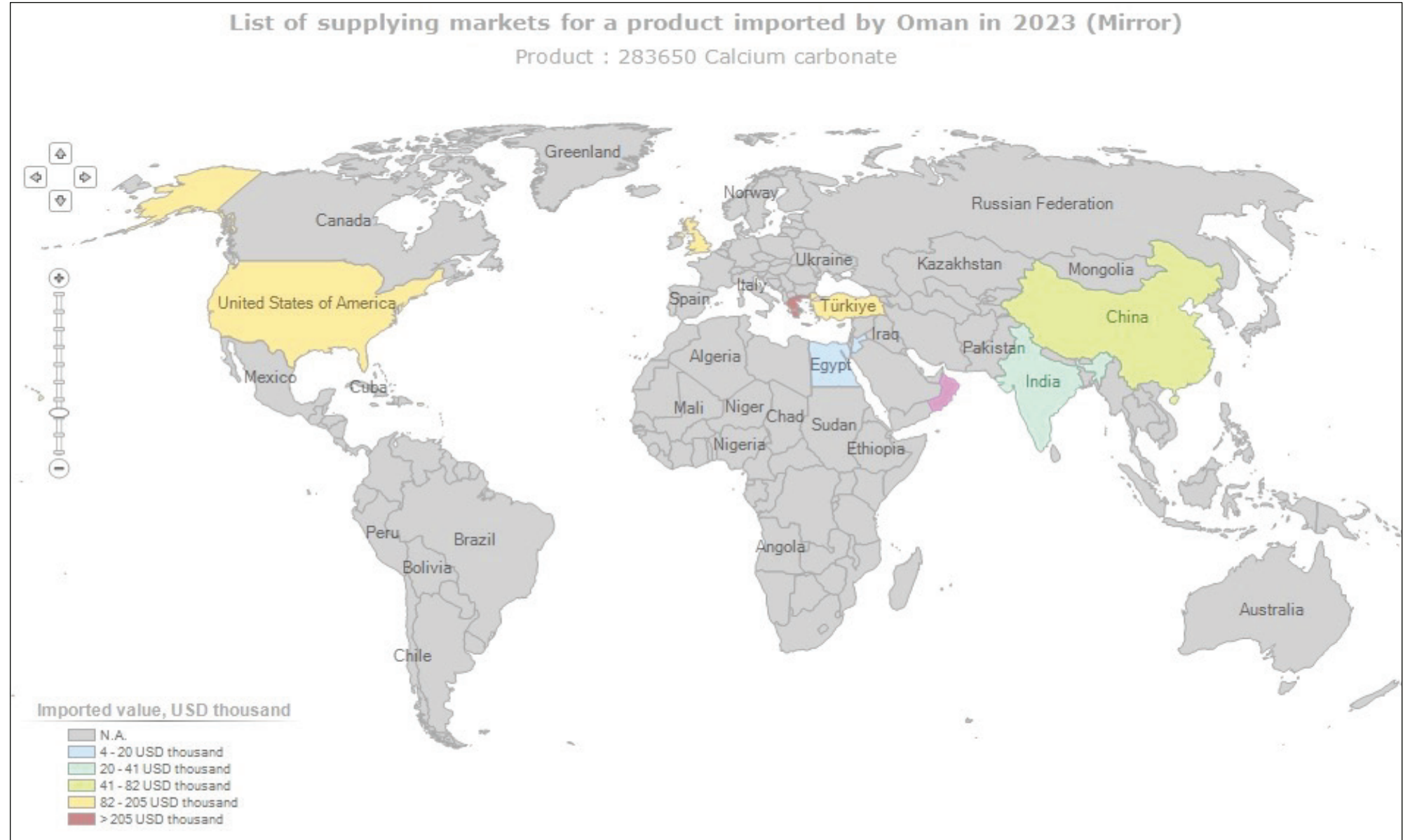
Key findings

The suppliers with greatest potential to export 283650 Calcium carbonate to World are Egypt, Belgium and Malaysia. Egypt shows the largest absolute difference between potential and actual exports in value terms, leaving room to realize additional exports worth \$88 mn.



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Demand Analysis



Stakeholder's interaction and incentives

Sultanate of Oman

سلطنة عُمان

وزارة التجارة والصناعة وترويج الاستثمار

Ministry of Commerce, Industry & Investment Promotion



وزارة الطاقة والمعادن

Ministry of Energy and Minerals

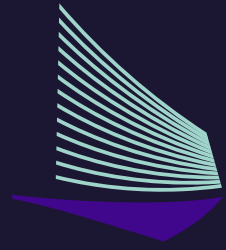
Sultanate of Oman

سلطنة عمان



مدائن
madayn





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