

استثمر في عُمان
Invest OMAN

Oyster Farming





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WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



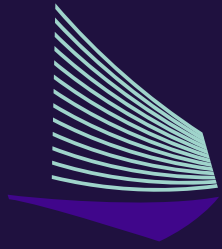
Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union



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MOODY'S

Ba1

Stable outlook

**STANDARD
& POOR'S**

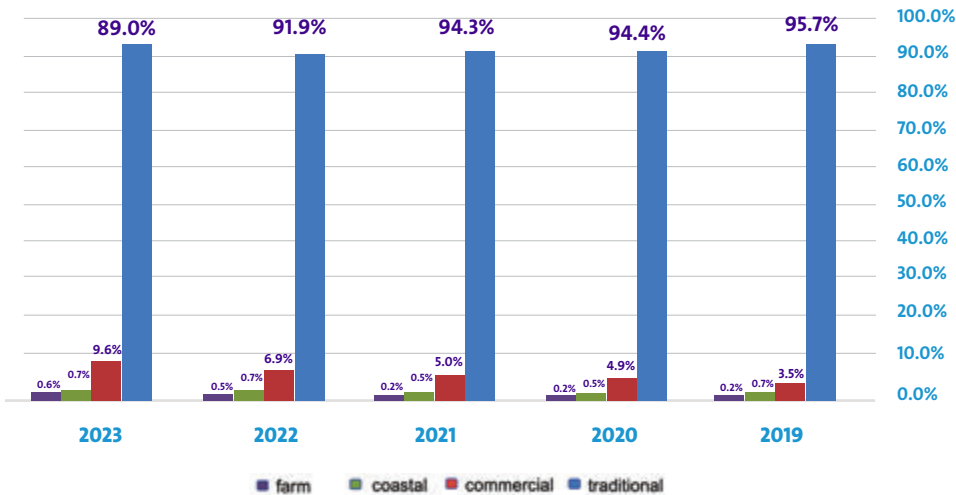
**BBB-
Stable**

Fitch Ratings

BB+

Stable outlook

Sector Overview



Overview of Fishing sector in Oman

The total fish catch of the Sultanate in 2023 is estimated at about 793 thousand tons, up by 6.1% from 2022, with a total value of about 531 million OMR.

Traditional fishing contributed around 89% of this production, with quantities of solids amounting to approximately 707 thousand tons, at a value of 439 million OMR.

The commercial production quantities of solids are 76 thousand tons, representing a contribution rate of 10% of the total production through 15 solid ships using long lines and nets.

Coastal fishing contributed about 0.7%, with catches estimated at 5.6 thousand tons.

Market Attractiveness

Global Market CAGR 5.32%

CAGR (2024-2029) in the Fish & Seafood market

US\$473.70m The Fish & Seafood market size value in 2024

Governments and players involvement:

▶ Active governments in oyster market



▶ Key Global Oyster Market Players



Overview Opportunity

Description

Establishment and operation of oyster farming in Masiarh with production level 1000 tons/year.

Rationale

Oman exports most of its Fish to , UAE , Thailand and Bangladesh .

CAGR expected to grow in 2024- 2029 by 5.32%

According to the Ministry of Agriculture, Fisheries and Water Resources, farmed fish production has surged to 5,117 tonnes – valued at RO15.1mn – this year till August 2024.

The Food and Agriculture Organization of the United Nations “FAO” confirmed that the Sultanate of Oman has identified fish farming as one of the main pillars for diversifying its national economy.

Types

HS code030711 Oysters,even in shell



Key indicators

Total Investment Value

4 million OMR

IRR

36%

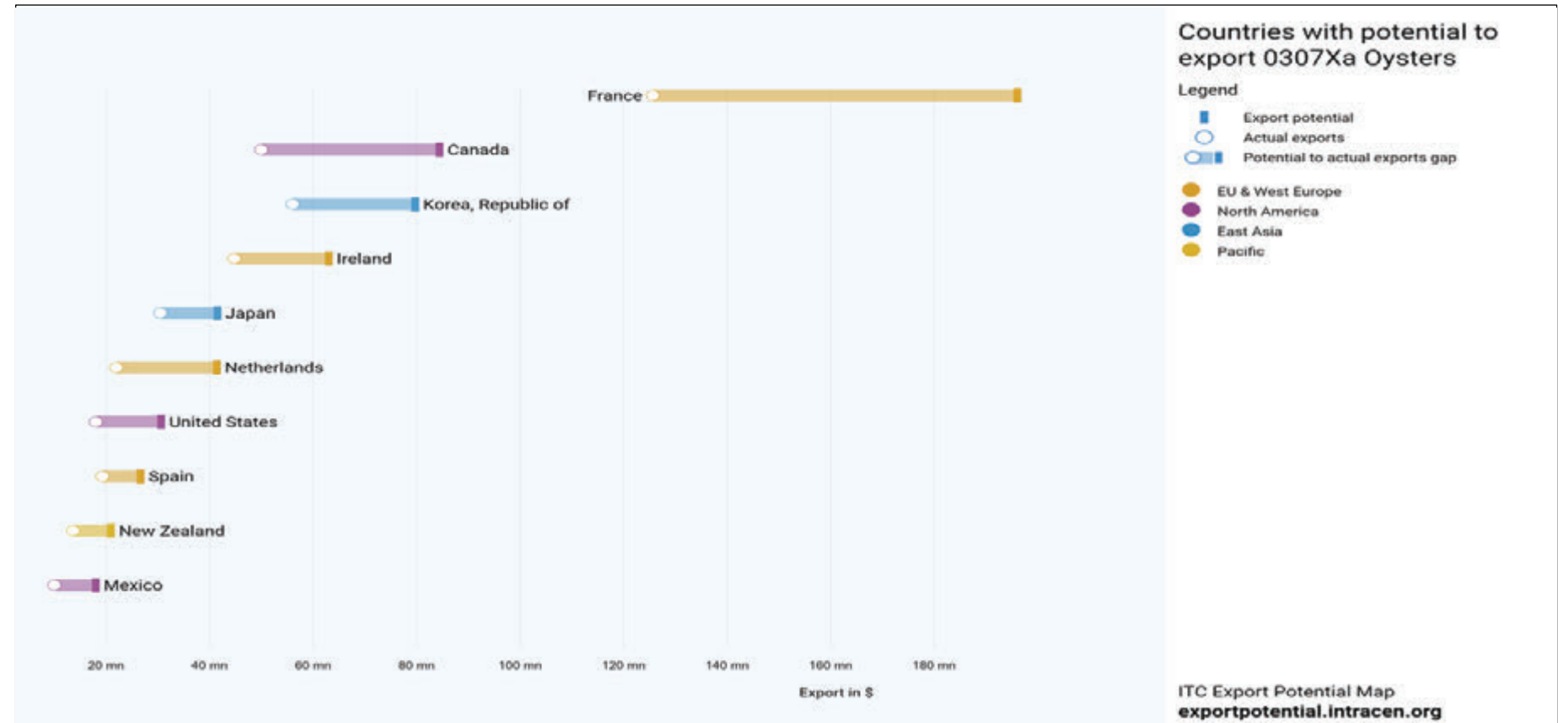
Project Capacity

11000 tons

Land Availability

20256 SQM

Demand Analysis



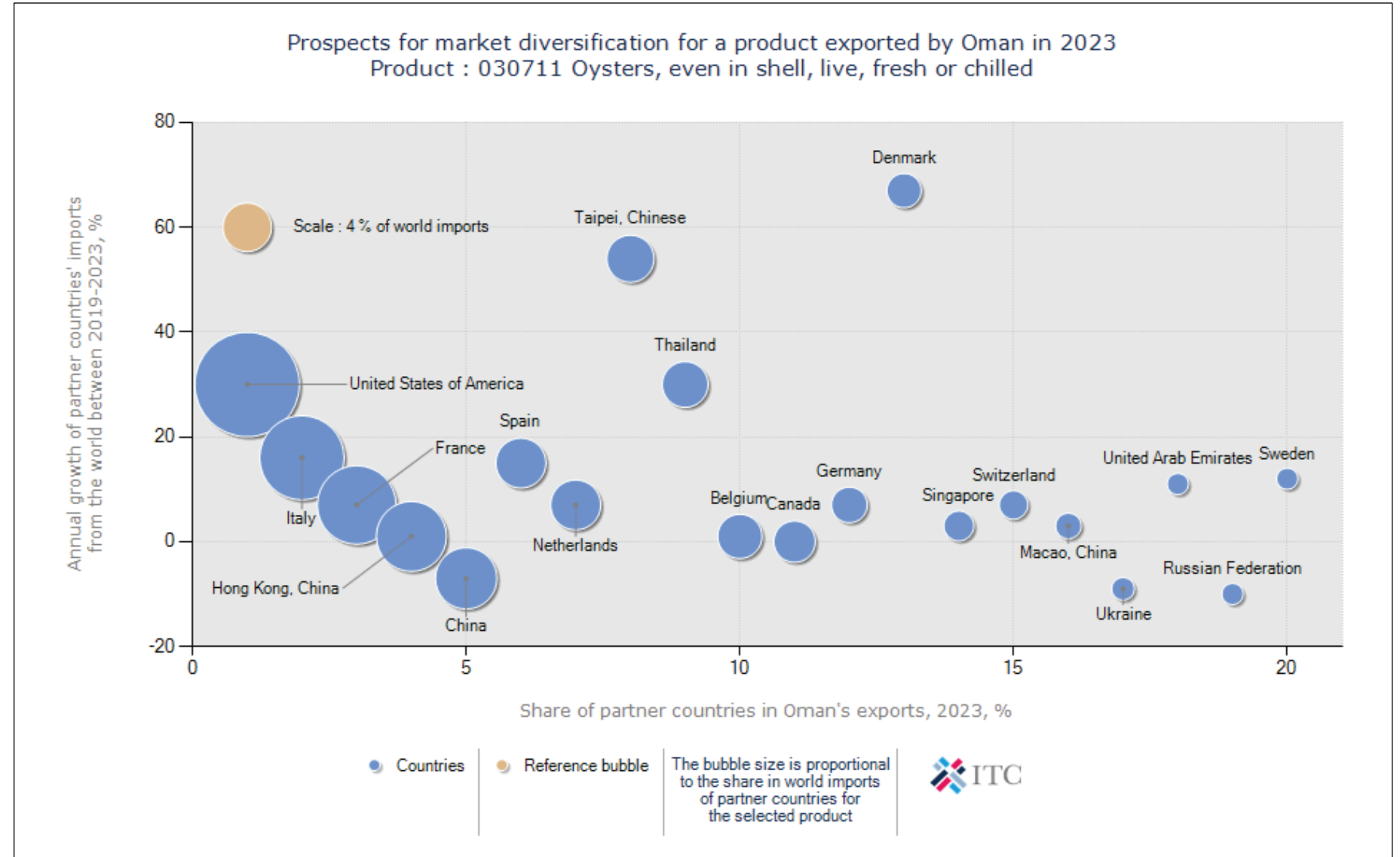
Key findings

The suppliers with greatest potential to export 0307Xa Oysters to World are France, Canada and Korea, Republic of. France shows the largest absolute difference between potential and actual exports in value terms, leaving room to realize additional exports worth \$72 mn.



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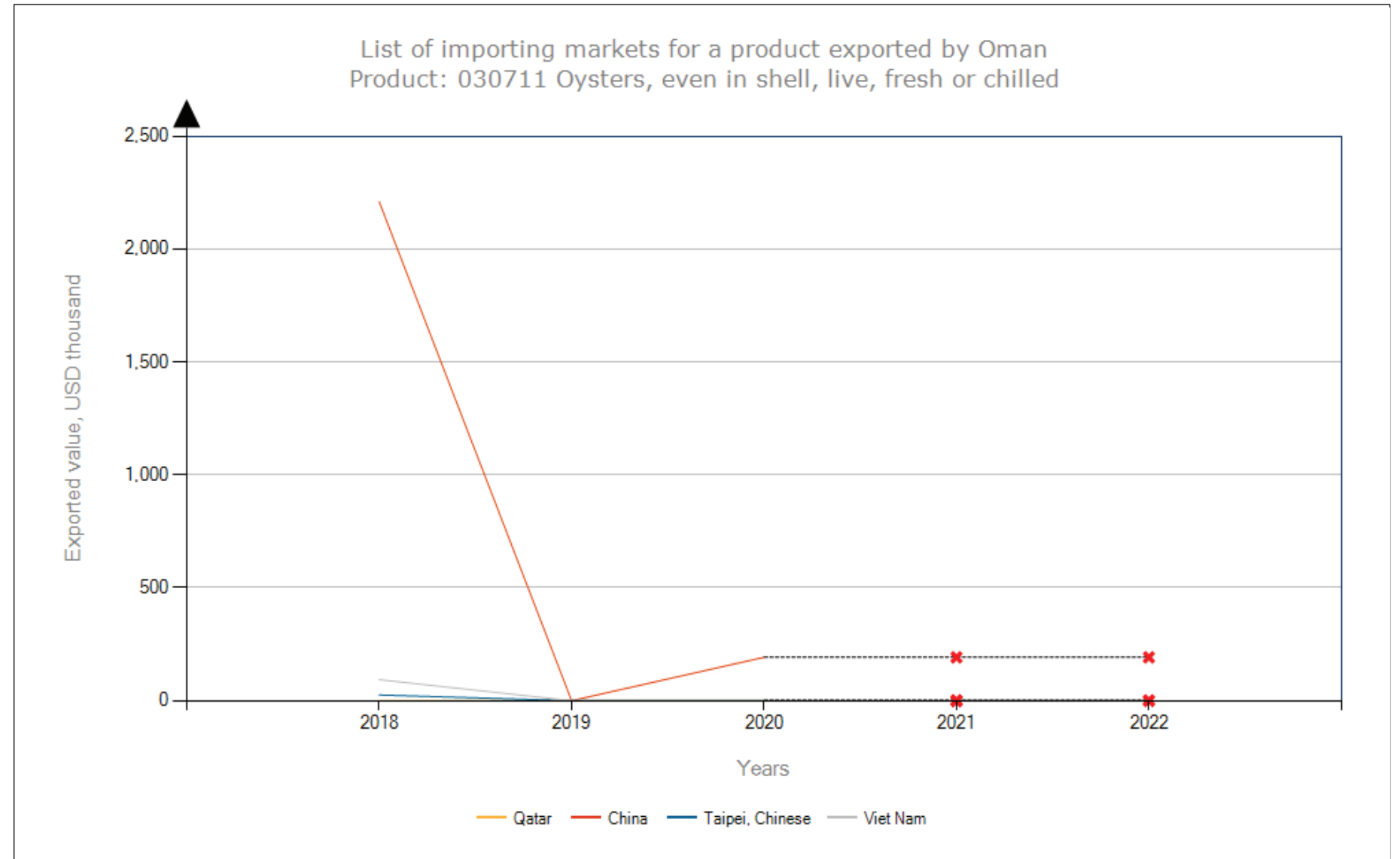
Demand Analysis





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Demand Analysis

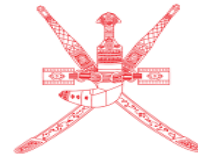


Stakeholder's interaction and incentives

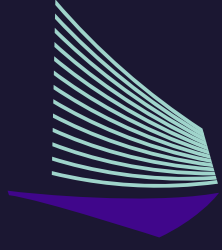
Sultanate of Oman سلطنة عُمان
وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry & Investment Promotion



تنمية أسماك عُمان
Fisheries Development Oman



وزارة الثروة الزراعية والسمكية وموارد المياه



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