

استثمر في عُمان
Invest OMAN

BONDED WAREHOUSE (PLOT LG-09)





استثمر في عُمان
Invest OMAN

WHY OMAN



100% Ownership



Up to 10 Years Investor Residency



30 Years Tax Exemption



4th globally in quality of life index



No minimum capital



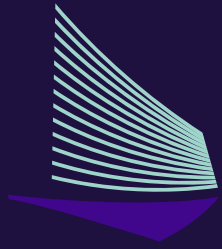
Market Access



Long Usufruct agreement



Free Trade Agreements with: USA, Singapore,
South Korea & European Union



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MOODY'S

Ba1

Stable outlook

**STANDARD
& POOR'S**

**BBB-
Stable**

Fitch Ratings

BB+

Stable outlook

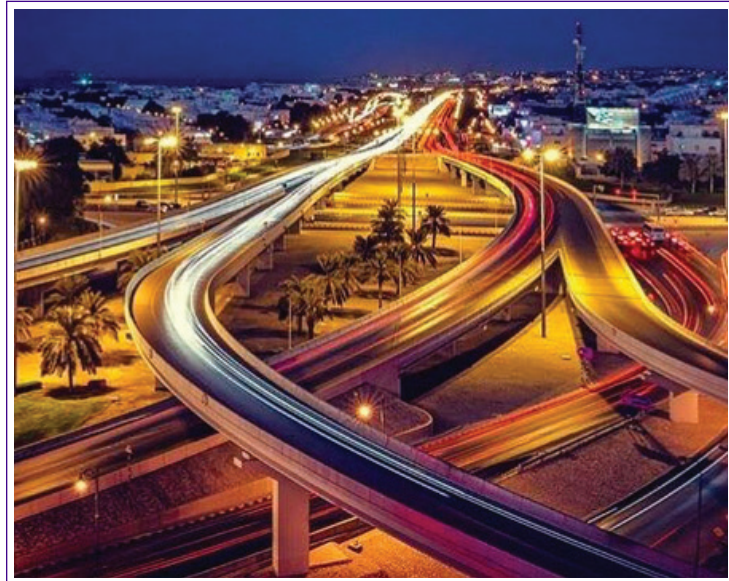


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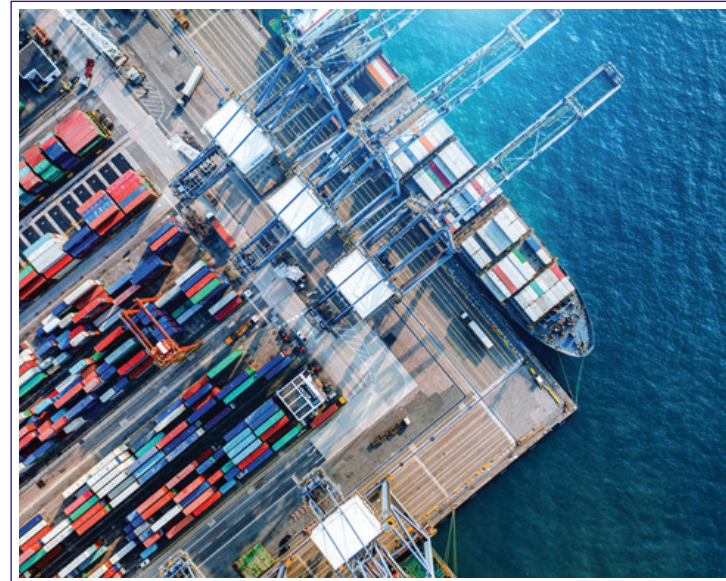
MODERN AND ADVANCED LOGISTICS AND INFRASTRUCTURE

Various world-class logistics and infrastructure

that play a vital role for improved business efficiency, expanded trade flows, and reduced cost of transportation.



Extensive road network
covers over 11,000 km, connecting all of its major cities and neighboring countries



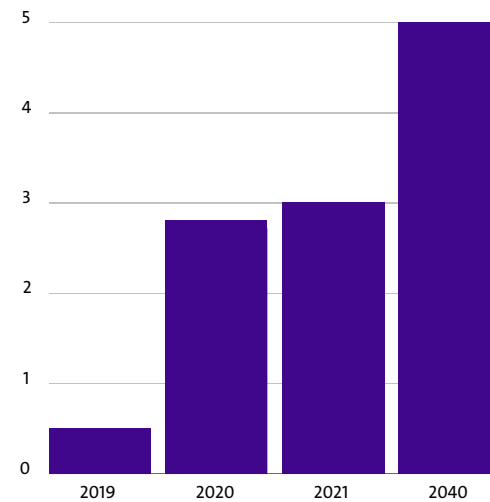
Strategically placed commercial ports operated by world renowned companies
Oman has 5 commercial ports; 3 sea port and 2 industrial ports.



Airports with large connectivity across the globe
Oman has a total of 5 international and domestic airports

Sector Overview

ALWAYS THRIVING TO GROW,



GDP Growth

Source: National Center for
Statistics & Information (NCSI)

Market Attractiveness

Global Market CAGR 5.77%

The bonded warehouse market CAGR is expected to be around 5.77% during the forecast period

(2024-2032)

Governments and players involvement:

- ▶ Governments and players involvement



- ▶ Key companies in the bonded warehouse include:



Ranking



1st in the world
**Speed of handling
containers 2021**

Source: UNCTAD



1st in the Arab World
**Best Airport, Muscat
International Airport**

Source: World Travel Awards



2nd in the Arab World
Road Quality index 2021

Source: World Economic Forum



4th in the Arab World
**Largest Logistics Company
2021, Asyad Group**

Source: Forbes Middle East



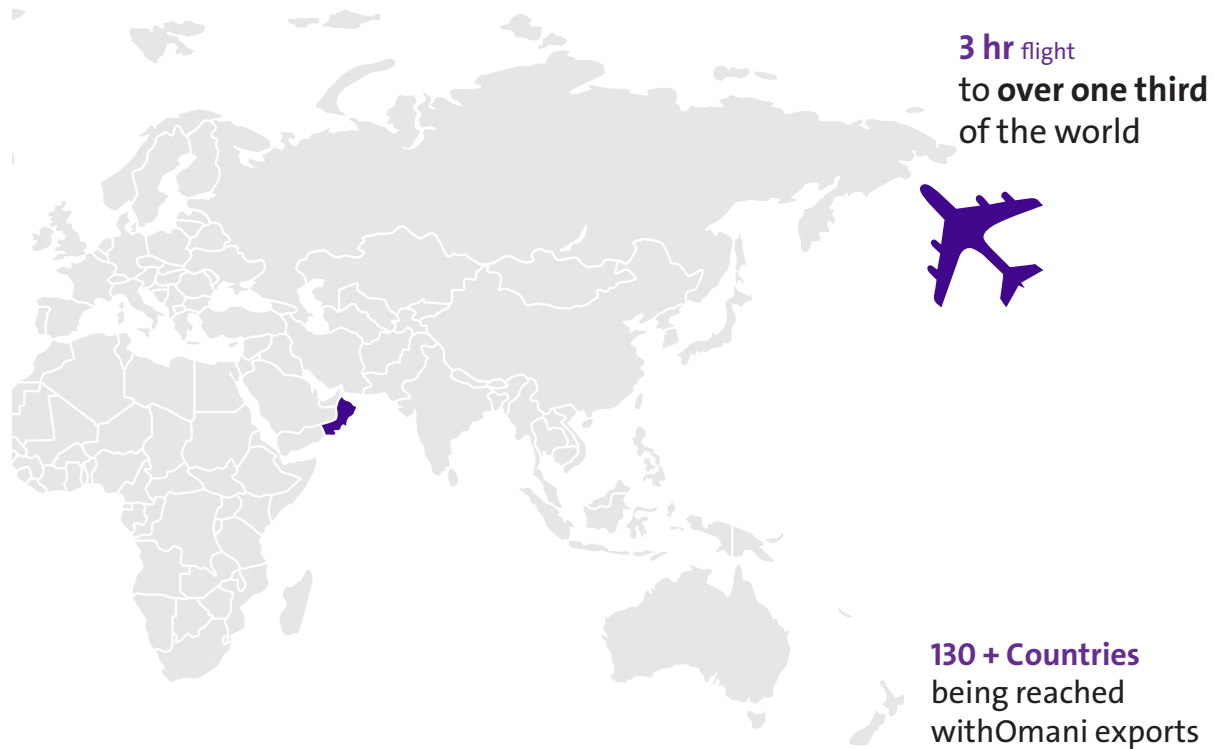

2nd in the world
**In terms of efficiency,
Salalah port**

Source: World Bank



14th in the world
**Emerging markets logistics
index 2021**

Source: Agility

2 week
reachability
from major global ports around the world
Shipping times less than 40 % of
competing locations

Expected Market Growth




600 Million

live in emerging
markets at
Oman's Doorstep



1 billion
will enter the global
consuming class

88%
of the next
one billion



Will be Asian
to enter the middle
class globally

By 2030,
Asian middle class size
to reach



3.5 Billion
=65% of the world's total
Source: Bloomberg

Africa's middle class
household consumption

\$ 2.5 Trillion
US Dollars
Source: Brookings Institution

Overview Opportunity

Description

A facility where imported goods can be stored temporarily without paying import duties, taxes, or undergoing customs clearance.

These warehouses are typically regulated by customs authorities and are commonly used in international trade to facilitate the movement of goods. Muscat International Airport serves as a major gateway for international trade in Oman. Having a bonded warehouse at the airport allows businesses to import and store goods conveniently, without immediate customs clearance. This can help expedite the movement of goods in and out of the country, enhancing the efficiency of international trade.

Rationale

Various world-class logistics and infrastructure that play a vital role for improved business efficiency, expanded trade flows, and reduced cost of transportation.

Types

Bonded Facility (customs warehouse) allows for easy access to international markets.



Key indicators

Total Investment Value
OMR 9.1 Million

IRR
12%

Payback period
10 Years

Land Availability
12,500 m²

Demand Analyse

Market size of logistic in Oman (2024-2028)

The logistics sector in Oman is projected to witness significant expansion over the next four years. In terms of market size, the industry is expected to reach an estimated value of OMR 5 billion by 2027, up from OMR 3.5 billion in 2023. This growth trajectory signifies a compound annual growth rate (CAGR) of approximately 9.2%.

Several factors are contributing to this robust growth. The sultanate's geographical location and its well-established transport and logistics infrastructure are primary growth drivers. Oman's strategic positioning along key global trade routes enables it act transshipment hub for the Middle East, North Africa , and South Asia, boosting the logistics industry's growth.

Furthermore, the government's ambitious plans, such as the logistics strategy 2040, aim to enhance the sector's competitiveness, which is expected to stimulate market expansion. The strategy includes significant infrastructure investment, including the expansion of ports and free zones, which will contribute to the industry's growth

Stakeholder's interaction and incentives

Sultanate of Oman سلطنة عُمان
وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry & Investment Promotion



غرفة تجارة وصناعة عُمان
OMAN CHAMBER OF
COMMERCE & INDUSTRY

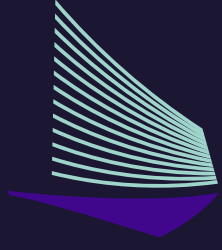


مطارات عُمان
Oman Airports



وزارة النقل والاتصالات
وتقنية المعلومات
Ministry of Transport, Communications
& Information Technology





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