







وزارة التجارة والصناعة وترويج الاستثمار
Ministry of Commerce, Industry and
Investment Promotion



ALUMINIUM COMPOSITE PANELS (ACP) MANUFACTURING UNIT

WHY OMAN

-  100% Ownership
-  30 Years Tax Exemption
-  No minimum capital
-  Long Usufruct agreement

-  Up to 10 Years Investor Residency
-  4th globally in quality of life index
-  Market Access
-  Free Trade Agreements with:
USA, Singapore, South Korea &
European Union



**STANDARD
& POOR'S**

**BBB-
Stable**

FitchRatings

**BB+
Stable outlook**

MOODY'S

**Baa3
Stable outlook**



Manufacturing Sector Overview

Oman benefits from a strategic location with close proximity to key GCC markets, including Saudi Arabia and the UAE. The country offers access to reliable local suppliers, such as Oman Aluminum Rolling Company (OARC) for aluminum sheets and Liwa Plastics for HDPE granules. Sohar Industrial City provides world-class industrial infrastructure and easy access to export ports, supporting efficient supply chain operations and regional as well as international market reach.

Product type: Aluminium Composite Panels (ACP)

Market Attractiveness

Global Market:

- 6.3% CAGR (2026–2033)
- USD7.0billion global market size in 2025

Active governments in the ACP Manufacturing sector markets



Key market players in the ACP Manufacturing sector



Overview Opportunity

Description:

A fully integrated ACP manufacturing unit located in Sohar Industrial City, Oman. The project will produce high-quality aluminium composite panels for building facades, cladding, signage, interior decorations, and industrial applications. The plant will utilize locally sourced raw materials including aluminium sheets from OARC and HDPE granules from Liwa Plastics.

Rationale

- The aluminium composite panel manufacturing project is anchored in a strong and compelling rationale, driven by a confluence of strategic, economic, and market factors.
- Strategic location near raw material suppliers
- Proximity to GCC export markets (Saudi Arabia, UAE)
- Import substitution opportunity in Oman
- Growing regional construction demand
- Part of Oman's economic diversification plan (Vision 2040)

Key indicators

Total Investment Value **2500000 OMR**

IRR **%15**

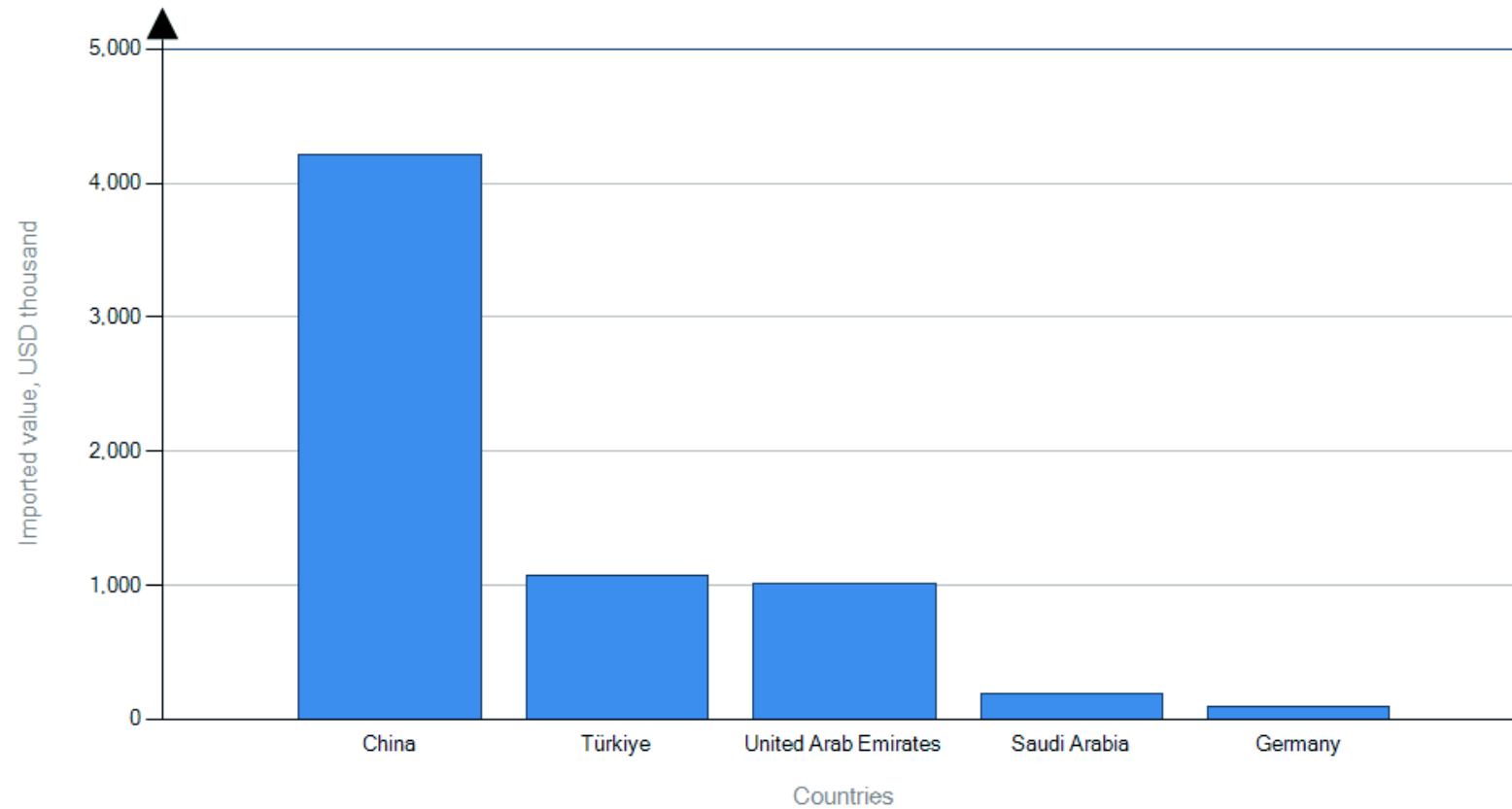
Project Capacity **800,000 ream of paper**

Land Availability **5000 m²**

Demand Analysis

List of importing markets for a product exported by Oman in 2024

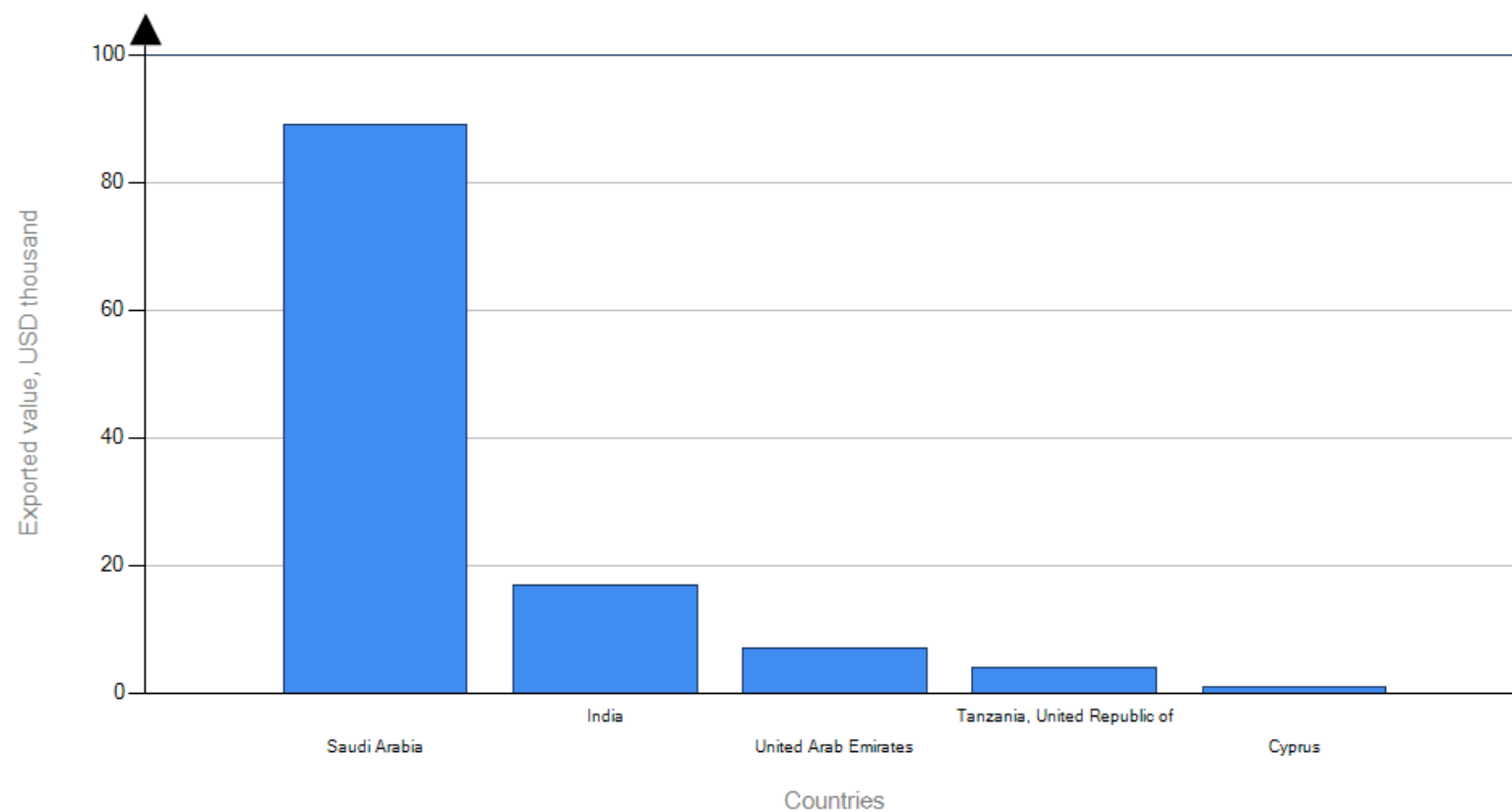
Product: 761010 Doors, windows and their frames and thresholds for door, of aluminium (excl. door furniture)



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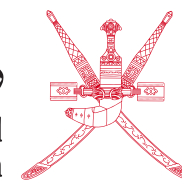
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Stakeholder's interaction and incentives



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